



Metropolitan Nashville and Davidson County, TN

Legislation Details

File #: RS2022-1845 **Name:**

Type: Resolution **Status:** Passed

File created: 10/21/2022 **In control:** Metropolitan Council

On agenda: 11/15/2022 **Final action:** 11/15/2022

Title: Resolution authorizing and providing for the issuance and sale of water and sewer revenue bond anticipation notes in a principal amount not to exceed \$217,753,425 at any one time in the form of commercial paper of The Metropolitan Government of Nashville and Davidson County; authorizing and providing for one or more dealer agreements, issuing and paying agency agreements, and credit and/or liquidity facility agreements; and providing for certain other matters related thereto

Sponsors: Kevin Rhoten

Indexes:

Code sections:

Attachments: 1. Exhibit A - Form of Master Note, 2. Exhibit B - Form of Offering Memorandum, 3. Exhibit C - Form of Dealer Agreement, 4. Exhibit D - Form of Issuing and Paying Agreement, 5. Exhibit E-1 - Form of Fee Letter, 6. Exhibit E-2 - Form of Reimbursement Agreement

Date	Ver.	Action By	Action	Result
11/17/2022	1	Mayor	approved	
11/15/2022	1	Metropolitan Council	adopted	
11/1/2022	1	Metropolitan Council	deferred	
10/31/2022	1	Budget and Finance Committee	approved	
10/25/2022	1	Metropolitan Council	filed	