EXHIBIT A

Form of Master Note

FORM OF
MUNICIPAL COMMERCIAL PAPER – WATER AND SEWER REVENUE COMMERCIAL PAPER NOTE, SERIES 2022A – MASTER NOTE

Unless this certificate is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any certificate issued is registered in the name of Cede &Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede &Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede &Co., has an interest herein.

_____ __, 202_
(Date of Issuance)

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY ("Issuer"), for value received, hereby promises to pay to Cede & Co., as nominee of DTC, or to registered assigns: the principal amount, together with unpaid accrued interest thereon, if any, on the maturity date of each obligation identified on the records of Issuer (the "Underlying Records") as being evidenced by this Water and Sewer Revenue Commercial Paper Note, Series 2022A - Master Note (the "Master Note"), which Underlying Records are maintained by U.S. Bank Trust Company, National Association ("Issuing and Paying Agent"). Interest shall be calculated at the rate and according to the calculation convention specified on the Underlying Records. Payments shall be made solely from the sources stated on the Underlying Records by wire transfer to the registered owner from the Issuing and Paying Agent without the necessity of presentation and surrender of this Master Note.

This Master Note evidences the obligation of the Issuer to pay the principal of and interest on, and only on, the above-named Series of Book-Entry Commercial Paper Notes referred to in the Commercial Paper Notes Resolution adopted by the Metropolitan County Council of the Issuer on _____, 2022 (the "Commercial Paper Notes Resolution"), and is issued under the authority of and in full compliance with the Constitution and statutes of the State of Tennessee. Reference is hereby made to the Commercial Paper Notes Resolution for definitions of terms used and not otherwise defined herein, and to all of the provisions of which (including provisions for issuance of obligations on a parity of security herewith) the Holder by acceptance of this Master Note hereby assents.

The Book-Entry Commercial Paper Notes and, accordingly, this Master Note, constitute limited obligations of the Issuer payable from and secured solely by a pledge of the revenues of the water and sewer system of the Issuer, subject to the payment of certain operations, maintenance, repair and insurance costs and subject to prior liens on such revenues in favor of prior indebtedness of the Issuer, all as more fully set forth in the Commercial Paper Notes Resolution.

At the request of the registered owner, Issuer shall promptly issue and deliver one or more separate note certificates evidencing each obligation evidenced by this Master Note. As of the date any such note certificate or certificates are issued, the obligations that are evidenced thereby shall no longer be evidenced by this Master Note.

Not Valid Unless Countersigned for Authentication by Issuing and Paying Agent.

U.S. Bank National Association

(Issuing and Paying Agent)

By: _____
(Authorized Countersignature)

The Metropolitan Government of Nashville and Davidson County
(Issuer)

By: _____
John Cooper,
Metropolitan Mayor

[SEAL]

Attest: _____
Austin Kyle,
Metropolitan Clerk

Approved as to Form and Legality:

_____
Wallace Dietz,
Director of Law