C2025080

# **Cantlon, Judy (Finance - Contract Compliance)**

From: General Services- Office of Fleet Management <noreply@formresponse.com>

**Sent:** Tuesday, May 13, 2025 4:12 PM **To:** Finance – Procurement Resource Group

**Subject:** Re: Cooperative Request Form - General Services- Office of Fleet Management

**Attention**: This email originated from a source external to Metro Government. Please exercise caution when opening any attachments or links from external sources.

Cooperative Reque	est Form
What is your name?	Grace Wichert
What is your department?	General Services- Office of Fleet Management
What is your email address?	grace.wichert@nashville.gov
What is your phone number?	(615) 862-5084
In addition to your department, will other Metro departments be utilizing this cooperative?	Yes.
If other Metro departments will be utilizing this cooperative, list them here:	Metro-Wide
How much do you estimate spending on this cooperative contract?	\$1,500,000.00
Why is this a sole source?	Cooperative - Sourcewell.

Who is the supplier? Vermeer Manufacturing Company dba Vermeer Corporation Is the supplier registered Yes. in iSupplier? If yes, what is the 9904 supplier's ISN? What is the contract 010925-VRM number? When did the contract 02-27-2025 start? When does the contract 02-24-2029 end? What was the solicitation RFP - Request for Proposal. method for this contract? What is the good/service that this cooperative will Tree Maintenance Equipment, attachments and accessories. be utilized to purchase? Why is utilizing this Utilizing this pre-negotiated contract will provide Metro a quick and viable option to procure specialized tree maintenance cooperative contract more advantageous to Metro needed to maintain parks and greenways. The pre-negotiated contract provides a volume discount, utilizing Sourcewell's than issuing our own buying power while saving time and easing the burden and RFP/ITB? workload on Procurement. Upload the original Vermeer Contract 010925.pdf contract from the lead Vermeer 010925-VRM Pricing Sheet pdf.pdf agency. Does the contract contain any good/service relative to surveillance as No. described in MCL 13.08.080? This contract contains a cooperative purchase provision that allows use by other governmental Yes. agencies and/or use of this contract is authorized by state and local law.

I accept the terms of this contract without exception.

Upload the formal the lead agency.

RFP and Addendums-Tree Maintenance 010925.pdf solicitation (RFP/ITB) from Proof of Publication-Tree Maintenance 010925.pdf Prop. Opening Record-Tree Maintenance 010925.pdf Prop. Eval.-Tree Maintenance 010925.pdf

Comment and Review-Tree Maintenance 010925.pdf

**Board Resolutions.pdf** 

This solicitation was advertised, open, and unrestricted.

Yes.

I have confirmed with both my department finance manager and/or OMB budget analyst sufficient fund availability for this request.

Yes

I affirm that I am authorized by the appropriate individuals in my department, including Yes my director or their designee, to submit this cooperative request.

You can edit this submission and view all your submissions easily.

**Attachments:** Because the total size is more than **10MB** the uploads are not attached.



#### **Cooperative Request Review**

This cooperative request for <u>tree maintenance equipment from Vermeer Corporation via Sourcewell contract #010925-VRM</u> is recommended for approval.

The anticipated project value is \$1,500,000.00. The estimated savings to Metro via this cooperative is \$225,071.00.

The cooperative was requested by **General Services**; use will be available to all Metro entities.

Council approval of the master agreement **is** required.

#### **Legal Justification**

**T.C.A. § 12-3-1205 & MCL 4.12.093** authorize Metro to participate in cooperative purchasing agreements with other governmental entities outside Tennessee for the purchase of goods, supplies, services, and equipment.

For this request the cooperative purchasing agreement is held by Sourcewell; the lead agency is Sourcewell. Sourcewell is a public institution in Minnesota that meets the standards for governmental entity as defined in the referenced statute.

The contract resulted from a competitive RFP with 21 offers.

#### **Regulatory Justification**

**R4.12.090.05** of the regulations to the procurement code authorize Metro to participate in cooperative purchasing agreements with other local governments for the purchase of supplies, services, or construction.

For this request the cooperative purchasing agreement is for supplies and products. This meets the standard as defined by the regulations.

#### **Value Justification**

It is unlikely that Metro, as a single government entity, will obtain better value through a competitive solicitation. That is because the pricing in this cooperative purchase agreement (14% off MSRP) leverages both the scale of Sourcewell membership and the competition of 10 offers.

Further, a competitive solicitation for this good/service would require an estimated 139 hours of staff time valued at approximately \$17,457.00. Utilization of this cooperative will require 19 hours of staff time valued at approximately \$2,386.00. A total savings (discount + staff time) of \$225,071.00.

#### **Impact on Minority & Women Owned Businesses**

This cooperative is primarily for goods, so the equal business opportunity program would likely not apply if Metro issued a competitive solicitation. Pursuant to R4.12.090.05 of the regulations to the procurement code, Metro will work with the cooperative entity to maximize participation of disadvantaged firms in accordance with MCL 4.44 and 4.46.

Prepared by Zak Kelley 05/15/2025



#### **Cooperative Request Signature Form**

Co-Op Request Number	C2025080
Date Received	May 14, 2025

To Whom It May Concern,

I have read the attached Cooperative Review and concur with the recommendation contained therein.

Should you have questions, please contact the reviewer or reach out to me directly.

Regards,

Dennis Rowland

5/16/2025 | 6:58 AM CDT

**Dennis Rowland** 

**Purchasing Agent & Chief Procurement Officer** 

**Date Signed** 





#### **MASTER AGREEMENT #RFP 010925**

CATEGORY: Tree Maintenance Equipment, Attachments & Accessories SUPPLIER: Vermeer Manufacturing Company dba Vermeer Corporation

This Master Agreement (Agreement) is between Sourcewell, a Minnesota service cooperative located at 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 (Sourcewell) and Vermeer Manufacturing Company dba Vermeer Corporation, 1210 Vermeer Road East, Pella, IA 50219 (Supplier).

Sourcewell is a local government and service cooperative created under the laws of the State of Minnesota (Minnesota Statutes Section 123A.21) offering a Cooperative Purchasing Program to eligible participating government entities.

Under this Master Agreement entered with Sourcewell, Supplier will provide Included Solutions to Participating Entities through Sourcewell's Cooperative Purchasing Program.

#### Article 1: General Terms

The General Terms in this Article 1 control the operation of this Master Agreement between Sourcewell and Supplier and apply to all transactions entered by Supplier and Participating Entities. Subsequent Articles to this Master Agreement control the rights and obligations directly between Sourcewell and Supplier (Article 2), and between Supplier and Participating Entity (Article 3), respectively. These Article 1 General Terms control over any conflicting terms. Where this Master Agreement is silent on any subject, Participating Entity and Supplier retain the ability to negotiate mutually acceptable terms.

- 1) **Purpose.** Pursuant to Minnesota law, the Sourcewell Board of Directors has authorized a Cooperative Purchasing Program designed to provide Participating Entities with access to competitively awarded cooperative purchasing agreements. To facilitate the Program, Sourcewell has awarded Supplier this cooperative purchasing Master Agreement following a competitive procurement process intended to meet compliance standards in accordance with Minnesota law and the requirements contained herein.
- 2) **Intent.** The intent of this Master Agreement is to define the roles of Sourcewell, Supplier, and Participating Entity as it relates to Sourcewell's Cooperative Purchasing Program.
- 3) Participating Entity Access. Sourcewell's Cooperative Purchasing Program Master Agreements are available to eligible public agencies (Participating Entities). A Participating Entity's authority to access Sourcewell's Cooperative Purchasing Program is determined through the laws of its respective jurisdiction.
- 4) **Supplier Access.** The Included Solutions offered under this Agreement may be made available to any Participating Entity. Supplier understands that a Participating Entity's use of this Agreement is at the Participating Entity's sole convenience. Supplier will educate its sales and service forces about

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- Sourcewell eligibility requirements and required documentation. Supplier will be responsible for ensuring sales are with Participating Entities.
- 5) **Term.** This Agreement is effective upon the date of the final signature below. The term of this Agreement is four (4) years from the effective date. The Agreement expires at 11:59 P.M. Central Time on February 24, 2029, unless it is cancelled or extended as defined in this Agreement.
  - a) **Extensions.** Sourcewell and Supplier may agree to up to three (3) additional one-year extensions beyond the original four-year term. The total possible length of this Agreement will be seven (7) years from the effective date.
  - b) **Exceptional Circumstances.** Sourcewell retains the right to consider additional extensions as required under exceptional circumstances.
- 6) **Survival of Terms.** Notwithstanding the termination of this Agreement, the obligations of this Agreement will continue through the performance period of any transaction entered between Supplier and any Participating Entity before the termination date.
- 7) **Scope.** Supplier is awarded a Master Agreement to provide the solutions identified in RFP #010925 to Participating Entities. In Scope solutions include:
  - a) Tree cutting, trimming and removal equipment;
  - b) Automated, remote, or robotic tree maintenance equipment;
  - c) Stump cutters and grinders;
  - d) Brush and limb chippers;
  - e) Portable tree and brush incineration equipment;
  - f) Vehicle and equipment attachments designed primarily for the use of tree and vegetation management, including but not limited to grapples, chainsaw bars, tree jacks, drum mowers, and grinders
- 8) **Included Solutions.** Supplier's Proposal to the above referenced RFP is incorporated into this Master Agreement. Only those Solutions included within Supplier's Proposal and within Scope (Included Solutions) are included within the Agreement and may be offered to Participating Entities.
- 9) **Indefinite Quantity.** This Master Agreement defines an indefinite quantity of sales to eligible Participating Entities.
- 10) **Pricing.** Pricing information (including Pricing and Delivery and Pricing Offered tables) for all Included Solutions within Supplier's Proposal is incorporated into this Master Agreement.
- 11) **Not to Exceed Pricing.** Suppliers may not exceed the prices listed in the current Pricing List on file with Sourcewell when offering Included Solutions to Participating Entities. Participating Entities may request adjustments to pricing directly from Supplier during the negotiation and execution of any transaction.
- 12) **Open Market.** Supplier's open market pricing process is included within its Proposal.
- 13) Supplier Representations:

- i) **Compliance.** Supplier represents and warrants it will provide all Included Solutions under this Agreement in full compliance with applicable federal, state, and local laws and regulations.
- ii) **Licenses.** As applicable, Supplier will maintain a valid status on all required federal, state, and local licenses, bonds, and permits required for the operation of Supplier's business with Participating Entities. Participating Entities may request all relevant documentation directly from Supplier.
- iii) **Supplier Warrants.** Supplier warrants that all Included Solutions furnished under this Agreement are free from liens and encumbrances, and are free from defects in design, materials, and workmanship. In addition, Supplier warrants the Solutions are suitable for and will perform in accordance with the ordinary use for which they are intended.
- 14) **Bankruptcy Notices.** Supplier certifies and warrants it is not currently in a bankruptcy proceeding. Supplier has disclosed all current and completed bankruptcy proceedings within the past seven years within its Proposal. Supplier must provide notice in writing to Sourcewell if it enters a bankruptcy proceeding at any time during the term of this Agreement.
- 15) **Debarment and Suspension.** Supplier certifies and warrants that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from programs operated by the State of Minnesota, the United States federal government, or any Participating Entity. Supplier certifies and warrants that neither it nor its principals have been convicted of a criminal offense related to the subject matter of this Agreement. Supplier further warrants that it will provide immediate written notice to Sourcewell if this certification changes at any time during the term of this Agreement.
- 16) Provisions for non-United States federal entity procurements under United States federal awards or other awards (Appendix II to 2 C.F.R § 200). Participating Entities that use United States federal grant or other federal funding to purchase solutions from this Agreement may be subject to additional requirements including the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 C.F.R. § 200. Participating Entities may have additional requirements based on specific funding source terms or conditions. Within this Section, all references to "federal" should be interpreted to mean the United States federal government. The following list applies when a Participating Entity accesses Supplier's Included Solutions with United States federal funds.
  - i) **EQUAL EMPLOYMENT OPPORTUNITY.** Except as otherwise provided under 41 C.F.R. § 60, all agreements that meet the definition of "federally assisted construction contract" in 41 C.F.R. § 60-1.3 must include the equal opportunity clause provided under 41 C.F.R. § 60-1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 C.F.R. §, 1964-1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 C.F.R. § 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor." The equal opportunity clause is incorporated herein by reference.

- ii) DAVIS-BACON ACT, AS AMENDED (40 U.S.C. § 3141-3148). When required by federal program legislation, all prime construction contracts in excess of \$2,000 awarded by non-federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. § 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 C.F.R. § 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-federal entity must report all suspected or reported violations to the federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. § 3145), as supplemented by Department of Labor regulations (29 C.F.R. § 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non-federal entity must report all suspected or reported violations to the federal awarding agency. Supplier must comply with all applicable Davis-Bacon Act provisions.
- iii) CONTRACT WORK HOURS AND SAFETY STANDARDS ACT (40 U.S.C. § 3701-3708). Where applicable, all contracts awarded by the non-federal entity in excess of \$100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. §§ 3702 and 3704, as supplemented by Department of Labor regulations (29 C.F.R. § 5). Under 40 U.S.C. § 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. § 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary, hazardous or dangerous. These requirements do not apply to the purchases of supplies, materials, or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence. This provision is hereby incorporated by reference into this Agreement. Supplier certifies that during the term of an award for all Agreements by Sourcewell resulting from this procurement process, Supplier must comply with applicable requirements as referenced above.
- award meets the definition of "funding agreement" under 37 C.F.R. § 401.2(a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 C.F.R. § 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency. Supplier

certifies that during the term of an award for all Agreements by Sourcewell resulting from this procurement process, Supplier must comply with applicable requirements as referenced above.

- v) CLEAN AIR ACT (42 U.S.C. § 7401-7671Q.) AND THE FEDERAL WATER POLLUTION CONTROL ACT (33 U.S.C. § 1251-1387). Contracts and subgrants of amounts in excess of \$150,000 require the non-federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. § 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. § 1251-1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA). Supplier certifies that during the term of this Agreement it will comply with applicable requirements as referenced above.
- vi) **DEBARMENT AND SUSPENSION (EXECUTIVE ORDERS 12549 AND 12689).** A contract award (see 2 C.F.R. § 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 C.F.R. § 180 that implement Executive Orders 12549 (3 C.F.R. § 1986 Comp., p. 189) and 12689 (3 C.F.R. § 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549. Supplier certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation by any federal department or agency.
- vii) BYRD ANTI-LOBBYING AMENDMENT, AS AMENDED (31 U.S.C. § 1352). Suppliers must file any required certifications. Suppliers must not have used federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any federal contract, grant, or any other award covered by 31 U.S.C. § 1352. Suppliers must disclose any lobbying with non-federal funds that takes place in connection with obtaining any federal award. Such disclosures are forwarded from tier to tier up to the non-federal award. Suppliers must file all certifications and disclosures required by, and otherwise comply with, the Byrd Anti-Lobbying Amendment (31 U.S.C. § 1352).
- viii) **RECORD RETENTION REQUIREMENTS.** To the extent applicable, Supplier must comply with the record retention requirements detailed in 2 C.F.R. § 200.333. The Supplier further certifies that it will retain all records as required by 2 C.F.R. § 200.333 for a period of 3 years after grantees or subgrantees submit final expenditure reports or quarterly or annual financial reports, as applicable, and all other pending matters are closed.
- ix) **ENERGY POLICY AND CONSERVATION ACT COMPLIANCE.** To the extent applicable, Supplier must comply with the mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act.
- x) **BUY AMERICAN PROVISIONS COMPLIANCE.** To the extent applicable, Supplier must comply with all applicable provisions of the Buy American Act. Purchases made in accordance with the Buy American Act must follow the applicable procurement rules calling for free and open competition.

- xi) ACCESS TO RECORDS (2 C.F.R. § 200.336). Supplier agrees that duly authorized representatives of a federal agency must have access to any books, documents, papers and records of Supplier that are directly pertinent to Supplier's discharge of its obligations under this Agreement for the purpose of making audits, examinations, excerpts, and transcriptions. The right also includes timely and reasonable access to Supplier's personnel for the purpose of interview and discussion relating to such documents.
- xii) PROCUREMENT OF RECOVERED MATERIALS (2 C.F.R. § 200.322). A non-federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with Section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 C.F.R. § 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.
- xiii) **FEDERAL SEAL(S), LOGOS, AND FLAGS.** The Supplier cannot use the seal(s), logos, crests, or reproductions of flags or likenesses of Federal agency officials without specific pre-approval.
- xiv) **NO OBLIGATION BY FEDERAL GOVERNMENT.** The U.S. federal government is not a party to this Agreement or any purchase by a Participating Entity and is not subject to any obligations or liabilities to the Participating Entity, Supplier, or any other party pertaining to any matter resulting from the Agreement or any purchase by an authorized user.
- xv) **PROGRAM FRAUD AND FALSE OR FRAUDULENT STATEMENTS OR RELATED ACTS.** The Contractor acknowledges that 31 U.S.C. § 38 (Administrative Remedies for False Claims and Statements) applies to the Supplier's actions pertaining to this Agreement or any purchase by a Participating Entity.
- xvi) **FEDERAL DEBT.** The Supplier certifies that it is non-delinquent in its repayment of any federal debt. Examples of relevant debt include delinquent payroll and other taxes, audit disallowance, and benefit overpayments.
- xvii) **CONFLICTS OF INTEREST.** The Supplier must notify the U.S. Office of General Services, Sourcewell, and Participating Entity as soon as possible if this Agreement or any aspect related to the anticipated work under this Agreement raises an actual or potential conflict of interest (as described in 2 C.F.R. Part 200). The Supplier must explain the actual or potential conflict in writing in sufficient detail so that the U.S. Office of General Services, Sourcewell, and Participating Entity are able to assess the actual or potential conflict; and provide any additional information as necessary or requested.
- xviii) **U.S. EXECUTIVE ORDER 13224.** The Supplier, and its subcontractors, must comply with U.S. Executive Order 13224 and U.S. Laws that prohibit transactions with and provision of resources and support to individuals and organizations associated with terrorism.

- xix) PROHIBITION ON CERTAIN TELECOMMUNICATIONS AND VIDEO SURVEILLANCE SERVICES OR EQUIPMENT. To the extent applicable, Supplier certifies that during the term of this Agreement it will comply with applicable requirements of 2 C.F.R. § 200.216.
- xx) **DOMESTIC PREFERENCES FOR PROCUREMENTS.** To the extent applicable, Supplier certifies that during the term of this Agreement, Supplier will comply with applicable requirements of 2 C.F.R. § 200.322.

# Article 2: Sourcewell and Supplier Obligations

The Terms in this Article 2 relate specifically to Sourcewell and its administration of this Master Agreement with Supplier and Supplier's obligations thereunder.

- 1) Authorized Sellers. Supplier must provide Sourcewell a current means to validate or authenticate Supplier's authorized dealers, distributors, or resellers which may complete transactions of Included Solutions offered under this Agreement. Sourcewell may request updated information in its discretion, and Supplier agrees to provide requested information within a reasonable time.
- 2) **Product and Price Changes Requirements.** Supplier may request Included Solutions changes, additions, or deletions at any time. All requests must be made in writing by submitting a Sourcewell Price and Product Change Request Form to Sourcewell. At a minimum, the request must:
  - Identify the applicable Sourcewell Agreement number;
  - Clearly specify the requested change;
  - Provide sufficient detail to justify the requested change;
  - Individually list all Included Solutions affected by the requested change, along with the requested change (e.g., addition, deletion, price change); and
  - Include a complete restatement of Pricing List with the effective date of the modified pricing, or product addition or deletion. The new pricing restatement must include all Included Solutions offered, even for those items where pricing remains unchanged.

A fully executed Sourcewell Price and Product Change Request Form will become an amendment to this Agreement and will be incorporated by reference.

- 3) Authorized Representative. Supplier will assign an Authorized Representative to Sourcewell for this Agreement and must provide prompt notice to Sourcewell if that person is changed. The Authorized Representative will be responsible for:
  - Maintenance and management of this Agreement;
  - Timely response to all Sourcewell and Participating Entity inquiries; and
  - Participation in reviews with Sourcewell.

Sourcewell's Authorized Representative is its Chief Procurement Officer.

4) **Performance Reviews.** Supplier will perform a minimum of one review with Sourcewell per agreement year. The review will cover transactions to Participating Entities, pricing and terms,

administrative fees, sales data reports, performance issues, supply chain issues, customer issues, and any other necessary information.

- 5) Sales Reporting Required. Supplier is required as a material element to this Master Agreement to report all completed transactions with Participating Entities utilizing this Agreement. Failure to provide complete and accurate reports as defined herein will be a material breach of the Agreement and Sourcewell reserves the right to pursue all remedies available at law including cancellation of this Agreement.
- 6) **Reporting Requirements.** Supplier must provide Sourcewell an activity report of all transactions completed utilizing this Agreement. Reports are due at least once each calendar quarter (Reporting Period). Reports must be received no later than 45 calendar days after the end of each calendar quarter. Supplier may report on a more frequent basis in its discretion. Reports must be provided regardless of the amount of completed transactions during that quarter (i.e., if there are no sales, Supplier must submit a report indicating no sales were made).

The Report must contain the following fields:

- Participating Entity Name (e.g., City of Staples Highway Department);
- Participating Entity Physical Street Address;
- Participating Entity City;
- Participating Entity State/Province;
- Participating Entity Zip/Postal Code;
- Sourcewell Participating Entity Account Number;
- Transaction Description;
- Transaction Purchased Price;
- Sourcewell Administrative Fee Applied; and
- Date Transaction was invoiced/sale was recognized as revenue by Supplier.

If collected by Supplier, the Report may include the following fields as available:

- Participating Entity Contact Name;
- Participating Entity Contact Email Address;
- Participating Entity Contact Telephone Number;
- 7) Administrative Fee. In consideration for the support and services provided by Sourcewell, Supplier will pay an Administrative Fee to Sourcewell on all completed transactions to Participating Entities utilizing this Agreement. Supplier will include its Administrative Fee within its proposed pricing. Supplier may not directly charge Participating Entities to offset the Administrative Fee.
- 8) **Fee Calculation.** Supplier's Administrative Fee payable to Sourcewell will be calculated as a stated percentage (listed in Supplier's Proposal) of all completed transactions utilizing this Master Agreement within the preceding Reporting Period. For certain categories, a flat fee may be proposed. The Administrative Fee will be stated in Supplier's Proposal.
- 9) **Fee Remittance.** Supplier will remit fee to Sourcewell no later than 45 calendar days after the close of the preceding calendar quarter in conjunction with Supplier's Reporting Period obligations defined herein. Payments should note the Supplier's name and Sourcewell-assigned Agreement number in the memo; and must be either mailed to Sourcewell above "Attn: Accounts Receivable" or

- remitted electronically to Sourcewell's banking institution per Sourcewell's Finance department instructions.
- 10) **Noncompliance.** Sourcewell reserves the right to seek all remedies available at law for unpaid or underpaid Administrative Fees due under this Agreement. Failure to remit payment, delinquent payments, underpayments, or other deviations from the requirements of this Agreement may be deemed a material breach and may result in cancellation of this Agreement and disbarment from future Agreements.
- 11) Audit Requirements. Pursuant to Minn. Stat. § 16C.05, subdivision 5, the books, records, documents, and accounting procedures and practices relevant to this Agreement are subject to examination by Sourcewell and the Minnesota State Auditor for a minimum of six years from the end of this Agreement. Supplier agrees to fully cooperate with Sourcewell in auditing transactions under this Agreement to ensure compliance with pricing terms, correct calculation and remittance of Administrative Fees, and verification of transactions as may be requested by a Participating Entity or Sourcewell.
- 12) Assignment, Transfer, and Administrative Changes. Supplier may not assign or otherwise transfer its rights or obligations under this Agreement without the prior written consent of Sourcewell. Such consent will not be unreasonably withheld. Sourcewell reserves the right to unilaterally assign all or portions of this Agreement within its sole discretion to address corporate restructurings, mergers, acquisitions, or other changes to the Responsible Party and named in the Agreement. Any prohibited assignment is invalid. Upon request Sourcewell may make administrative changes to agreement documentation such as name changes, address changes, and other non-material updates as determined within its sole discretion.
- 13) **Amendments.** Any material change to this Agreement must be executed in writing through an amendment and will not be effective until it has been duly executed by the parties.
- 14) **Waiver.** Failure by Sourcewell to enforce any right under this Agreement will not be deemed a waiver of such right in the event of the continuation or repetition of the circumstances giving rise to such right.
- 15) **Complete Agreement.** This Agreement represents the complete agreement between the parties for the scope as defined herein. Supplier and Sourcewell may enter into separate written agreements relating specifically to transactions outside of the scope of this Agreement.
- 16) **Relationship of Sourcewell and Supplier.** This Agreement does not create a partnership, joint venture, or any other relationship such as employee, independent contractor, master-servant, or principal-agent.
- 17) Indemnification. Supplier must indemnify, defend, save, and hold Sourcewell, including their agents and employees, harmless from any claims or causes of action, including attorneys' fees incurred by Sourcewell, arising out of any act or omission in the performance of this Agreement by the Supplier or its agents or employees; this indemnification includes injury or death to person(s) or property alleged to have been caused by some defect in design, condition, or performance of Included Solutions under this Agreement. Sourcewell's responsibility will be governed by the State of Minnesota's Tort Liability Act (Minnesota Statutes Chapter 466) and other applicable law.

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18) **Data Practices.** Supplier and Sourcewell acknowledge Sourcewell is subject to the Minnesota Government Data Practices Act, Minnesota Statutes Chapter 13. As it applies to all data created and maintained in performance of this Agreement, Supplier may be subject to the requirements of this chapter.

#### 19) Grant of License.

- a) During the term of this Agreement:
  - i) **Supplier Promotion.** Sourcewell grants to Supplier a royalty-free, worldwide, non-exclusive right and license to use the trademark(s) provided to Supplier by Sourcewell in advertising, promotional materials, and informational sites for the purpose of marketing Sourcewell's Agreement with Supplier.
  - ii) **Sourcewell Promotion.** Supplier grants to Sourcewell a royalty-free, worldwide, non-exclusive right and license to use Supplier's trademarks in advertising, promotional materials, and informational sites for the purpose of marketing Supplier's Agreement with Sourcewell.
- b) Limited Right of Sublicense. The right and license granted herein includes a limited right of each party to grant sublicenses to their respective subsidiaries, distributors, dealers, resellers, marketing representatives, partners, or agents (collectively "Permitted Sublicensees") in advertising, promotional, or informational materials for the purpose of marketing the Parties' relationship. Any sublicense granted will be subject to the terms and conditions of this Article. Each party will be responsible for any breach of this section by any of their respective sublicensees.

#### c) Use; Quality Control.

- i) Neither party may alter the other party's trademarks from the form provided and must comply with removal requests as to specific uses of its trademarks or logos.
- ii) Each party agrees to use, and to cause its Permitted Sublicensees to use, the other party's trademarks only in good faith and in a dignified manner consistent with such party's use of the trademarks. Each party may make written notice to the other regarding misuse under this section. The offending party will have 30 days of the date of the written notice to cure the issue or the license/sublicense will be terminated.
- d) **Termination.** Upon the termination of this Agreement for any reason, each party, including Permitted Sublicensees, will have 30 days to remove all Trademarks from signage, websites, and the like bearing the other party's name or logo (excepting Sourcewell's pre-printed catalog of suppliers which may be used until the next printing). Supplier must return all marketing and promotional materials, including signage, provided by Sourcewell, or dispose of it according to Sourcewell's written directions.
- 20) Venue and Governing law between Sourcewell and Supplier Only. The substantive and procedural laws of the State of Minnesota will govern this Agreement between Sourcewell and Supplier. Venue for all legal proceedings arising out of this Agreement between Sourcewell and Supplier will be in court of competent jurisdiction within the State of Minnesota. This section does not apply to any dispute between Supplier and Participating Entity. This Agreement reserves the right for Supplier and

Participating Entity to negotiate this term to within any transaction documents.

- 21) **Severability.** If any provision of this Agreement is found by a court of competent jurisdiction to be illegal, unenforceable, or void then both parties will be relieved from all obligations arising from that provision. If the remainder of this Agreement is capable of being performed, it will not be affected by such determination or finding and must be fully performed.
- 22) **Insurance Coverage.** At its own expense, Supplier must maintain valid insurance policy(ies) during the performance of this Agreement with insurance company(ies) licensed or authorized to do business in the State of Minnesota having an "AM BEST" rating of A- or better, with coverage and limits of insurance not less than the following:
  - a) Commercial General Liability Insurance. Supplier will maintain insurance covering its operations, with coverage on an occurrence basis, and must be subject to terms no less broad than the Insurance Services Office ("ISO") Commercial General Liability Form CG0001 (2001 or newer edition), or equivalent. At a minimum, coverage must include liability arising from premises, operations, bodily injury and property damage, independent contractors, products-completed operations including construction defect, contractual liability, blanket contractual liability, and personal injury and advertising injury. All required limits, terms and conditions of coverage must be maintained during the term of this Agreement.
    - \$1,500,000 each occurrence Bodily Injury and Property Damage
    - \$1,500,000 Personal and Advertising Injury
    - \$2,000,000 aggregate for products liability-completed operations
    - \$2,000,000 general aggregate
  - b) **Certificates of Insurance.** Prior to execution of this Agreement, Supplier must furnish to Sourcewell a certificate of insurance, as evidence of the insurance required under this Agreement. Prior to expiration of the policy(ies), renewal certificates must be mailed to Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479 or provided to in an alternative manner as directed by Sourcewell. The certificates must be signed by a person authorized by the insurer(s) to bind coverage on their behalf. Failure of Supplier to maintain the required insurance and documentation may constitute a material breach.
  - c) Additional Insured Endorsement and Primary and Non-contributory Insurance Clause. Supplier agrees to list Sourcewell, including its officers, agents, and employees, as an additional insured under the Supplier's commercial general liability insurance policy with respect to liability arising out of activities, "operations," or "work" performed by or on behalf of Supplier, and products and completed operations of Supplier. The policy provision(s) or endorsement(s) must further provide that coverage is primary and not excess over or contributory with any other valid, applicable, and collectible insurance or self-insurance in force for the additional insureds.
  - d) Waiver of Subrogation. Supplier waives and must require (by endorsement or otherwise) all its insurers to waive subrogation rights against Sourcewell and other additional insureds for losses paid under the insurance policies required by this Agreement or other insurance applicable to the Supplier or its subcontractors. The waiver must apply to all deductibles and/or self-insured retentions applicable to the required or any other insurance maintained by the Supplier or its subcontractors. Where permitted by law, Supplier must require similar written express waivers of subrogation and insurance clauses from each of its subcontractors.

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- e) **Umbrella/Excess Liability/SELF-INSURED RETENTION.** The limits required by this Agreement can be met by either providing a primary policy or in combination with umbrella/excess liability policy(ies), or self-insured retention.
- 23) **Termination for Convenience.** Sourcewell or Supplier may terminate this Agreement upon 60 calendar days' written notice to the other Party. Termination pursuant to this section will not relieve the Supplier's obligations under this Agreement for any transactions entered with Participating Entities through the date of termination, including reporting and payment of applicable Administrative Fees.
- 24) **Termination for Cause.** Sourcewell may terminate this Agreement upon providing written notice of material breach to Supplier. Notice must describe the breach in reasonable detail and state the intent to terminate the Agreement. Upon receipt of Notice, the Supplier will have 30 calendar days in which it must cure the breach. Termination pursuant to this section will not relieve the Supplier's obligations under this Agreement for any transactions entered with Participating Entities through the date of termination, including reporting and payment of applicable Administrative Fees.

# Article 3: Supplier Obligations to Participating Entities

The Terms in this Article 3 relate specifically to Supplier and a Participating Entity when entering transactions utilizing the General Terms established in this Master Agreement. Article 1 General Terms control over any conflict with this Article 3. Where this Master Agreement is silent on any subject, Participating Entity and Supplier retain the ability to negotiate mutually acceptable terms.

- Quotes to Participating Entities. Suppliers are encouraged to provide all pricing information regarding the total cost of acquisition when quoting to a Participating Entity. Suppliers and Participating Entities are encouraged to include all cost specifically associated with or included within the Suppliers proposal and Included Solutions within transaction documents.
- 2) Shipping, Delivery, Acceptance, Rejection, and Warranty. Supplier's proposal may include proposed terms relating to shipping, delivery, inspection, and acceptance/rejection and other relevant terms of tendered Solutions. Supplier and Participating Entity may negotiate final terms appropriate for the specific transaction relating to non-appropriation, shipping, delivery, inspection, acceptance/rejection of tendered Solutions, and warranty coverage for Included Solutions. Such terms may include, but are not limited to, costs, risk of loss, proper packaging, inspection rights and timelines, acceptance or rejection procedures, and remedies as mutually agreed include notice requirements, replacement, return or exchange procedures, and associated costs.
- 3) **Applicable Taxes.** Participating Entity is responsible for notifying supplier of its tax-exempt status and for providing Supplier with any valid tax-exemption certification(s) or related documentation.
- 4) **Ordering Process and Payment.** Supplier's ordering process and acceptable forms of payment are included within its Proposal. Participating Entities will be solely responsible for payment to Supplier and Sourcewell will have no liability for any unpaid invoice of any Participating Entity.

- 5) Transaction Documents. Participating Entity may require the use of its own forms to complete transactions directly with Supplier utilizing the terms established in this Agreement. Supplier's standard form agreements may be offered as part of its Proposal. Supplier and Participating Entity may complete and document transactions utilizing any type of transaction documents as mutually agreed. In any transaction document entered utilizing this Agreement, Supplier and Participating Entity must include specific reference to this Master Agreement by number and to Participating Entity's unique Sourcewell account number.
- 6) Additional Terms and Conditions Permitted. Participating Entity and Supplier may negotiate and include additional terms and conditions within transaction documentation as mutually agreed. Such terms may supplant or supersede this Master Agreement when necessary and as solely determined by Participating Entity. Sourcewell has expressly reserved the right for Supplier and Participating Entity to address any necessary provisions within transaction documents not expressly included within this Master Agreement, including but not limited to transaction cancellation, dispute resolution, governing law and venue, non-appropriation, insurance, defense and indemnity, force majeure, and other material terms as mutually agreed.
- 7) Subsequent Agreements and Survival. Supplier and Participating Entity may enter into a separate agreement to facilitate long-term performance obligations utilizing the terms of this Master Agreement as mutually agreed. Such agreements may provide for a performance period extending beyond the full term of this Master Agreement as determined in the discretion of Participating Entity.
- 8) Participating Addendums. Supplier and Participating Entity may enter a Participating Addendum or similar document extending and supplementing the terms of this Master Agreement to facilitate adoption as may be required by a Participating Entity.

Sourcewell

**Vermeer Manufacturing Company** dba Vermeer Corporation

Jeremy Schwartz

Title: Chief Procurement Officer

2/27/2025 | 9:06 PM CST Date:

Chad Tousev

Title: Corporate Account Manager

2/27/2025 | 3:13 PM PST

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# RFP 010925 - Tree Maintenance Equipment, Attachments, and Accessories

#### **Vendor Details**

Company Name: Vermeer Corporation

Does your company conduct business under any other name? If yes, please state:

1210 E Vermeer Road

Address:

Pella, Iowa 50219

Contact: Chad Tousey

Email: ctousey@vermeer.com

Phone: 641-629-6903 Fax: 641-629-6903 HST#: 42-0663191

#### **Submission Details**

Created On: Tuesday November 26, 2024 21:41:17
Submitted On: Thursday January 09, 2025 14:11:04

Submitted By: Chad Tousey

Email: ctousey@vermeer.com

Transaction #: 0c066024-ae0b-45c8-bebb-00754b59a37b

Submitter's IP Address: 155.190.17.7

#### **Specifications**

#### Table 1: Proposer Identity & Authorized Representatives (Not Scored)

**General Instructions** (applies to all Tables) Sourcewell prefers a brief but thorough response to each question. Do not merely attach additional documents to your response without also providing a substantive response. Do not leave answers blank; respond "N/A" if the question does not apply to you (preferably with an explanation).

Table 1 Specific Instructions. Sourcewell requires identification of all parties responsible for providing Solutions under a resulting master agreement(s) (Responsible Supplier). Proposers are strongly encouraged to include all potential Responsible Suppliers including any corporate affiliates, subsidiaries, D.B.A., and any other authorized entities within a singular proposal. All information required under this RFP must be included for each Responsible Supplier as instructed. Proposers with multiple Responsible Supplier options may choose to respond individually as distinct entities, however each response will be evaluated individually and only those proposals recommended for award may result in a master agreement award. Unawarded entities will not be permitted to later be added to an existing master agreement through operation of Proposer's corporate organization affiliation.

Line Item	Question	Response *	
1	Provide the legal name of the Proposer authorized to submit this Proposal.	Vermeer Manufacturing Company (dba Vermeer Corporation)	*
	In the event of award, is this entity the Responsible Supplier that will execute the master agreement with Sourcewell? Y or N.	Y	*
3	Identify all subsidiaries, D.B.A., authorized affiliates, and any other entity that will be responsible for offering and performing delivery of Solutions within this Proposal (i.e. Responsible Supplier(s) that will execute a master agreement with Sourcewell).	MV Solutions	*
4	Provide your CAGE code or Unique Entity Identifier (SAM):	Unique Entity ID: YDPEXR9BJCP6 CAGE: 11457	*
5	Provide your NAICS code applicable to Solutions proposed.	333112	
6	Proposer Physical Address:	1210 Vermeer Road East, Pella, IA 50219 U.S.A	*
7	Proposer website address (or addresses):	www.vermeer.com	*
	Proposer's Authorized Representative (name, title, address, email address & phone) (The representative must have authority to sign the "Proposer's Assurance of Compliance" on behalf of the Proposer):	Chad Tousey Corporate Account Manager 1210 Vermeer Road East, Pella, Iowa 50219 ctousey@vermeer.com sourcewell@vermeer.com 641-629-6903	*
9	Proposer's primary contact for this proposal (name, title, address, email address & phone):	Chad Tousey Corporate Account Manager 1210 Vermeer Road East, Pella, Iowa 50219 ctousey@vermeer.com sourcewell@vermeer.com 641-629-6903	*
	Proposer's other contacts for this proposal, if any (name, title, address, email address & phone):	Austin Ashbacher Corporate Account Sales Manager 1210 Vermeer Road East, Pella, Iowa 50219 aashbacher@vermeer.com 641-621-7522	*

Table 2A: Financial Viability and Marketplace Success (50 Points, applies to Table 2A and 2B)

Line	Question	Response *	

_	'		
11	Provide a brief history of your company, including your company's core values, business philosophy, and industry longevity related to the requested Solutions.	Since its inception in 1948, Vermeer Corporation has grown from a one-person lowa operation, to an international organization that manufactures agricultural, construction, environmental, and industrial equipment. Vermeer Corporation has been in the industry since it was founded in Pella, Iowa, in 1948. Gary Vermeer once said, "Find a need. Fill that need with a product built to last. And simply build the best!" This is a guiding principle for Vermeer. Stemming from this philosophy, Vermeer provides its customers with equipment through a dedicated independent, authorized dealer network offering sales, support, service, and parts. Vermeer is committed to its vision of "Equipped To Do More." In the early years and shortly thereafter, Vermeer developed many "firsts" including the world's first large round hay baler, tree spade, and stump cutter. Now more than 7 decades later, Vermeer Corporation is still developing new products and is an industry market leader in brush chippers, tub and horizontal grinding equipment, composting equipment, trommel screens, trenchers, directional drills and mini skid steers. As a leading trencher equipment manufacturer, Vermeer trenching equipment has been utilized on road construction and mining projects, within the equipment rental industry, and various other job applications. Vermeer corporate offices and manufacturing facilities are in Pella, Iowa, U.S.A., and have 150 dealerships in the US and Canada. This includes 137 dealerships covering all the United States and 13 dealerships that cover all of Canada. The Vermeer philosophy strongly reflects the Company's character, which encompasses the solid foundation built from decisions made in the past and planning for the organization's present and future. Vermeer's 4P philosophy, Principles, People, Products and Profit, is at the forefront of Vermeer. These principles steer the hub for Vermeer. Now, Vermeer is recognized within our industry as the company that "sets" the standards for quality and customer support.	*
12	What are your company's expectations in the event of an award?	In the event the Sourcewell evaluation team determines that Vermeer is a company that can provide great value to its members and because we believe Sourcewell has its own unique attributes, we would continue our efforts in promoting the overall program. This would include continuing our efforts to design, enhance and build quality products that offers the most value over the life cycle of any given product. We plan to enhance our efforts to promote the Sourcewell program, which we feel also provides great value to any existing or potential member. Vermeer would continue to put a strong focus on training; utilizing Sourcewell's assets (web training, promotional literature, contract support and the new Marketplace) and our assets (internal training links, education of sales representatives on the street with the assistance of Government Solutions Team (GST), encouraging dealers to attend Sourcewell Sales Accelerators, Academies, Universities and promoting Sourcewell at trade shows where Vermeer is exhibiting.	*
13	Demonstrate your financial strength and stability with meaningful data. This could include such items as financial statements, SEC filings, credit and bond ratings, letters of credit, and detailed reference letters. Upload supporting documents (as applicable) in the document upload section of your response. DO NOT PROVIDE ANY TAX INFORMATION OR PERSONALLY IDENTIFIABLE INFORMATION.	See Document: Financial Strength and Insurance	*
14	What is your US market share for the Solutions that you are proposing?	Brush Chippers: Greater than 35% Stump Cutters: Greater than 35% Compact Utility Loaders: Greater than 15% Articulated Compact Utility Loaders: Greater than 10%	*
15	What is your Canadian market share for the Solutions that you are proposing?	Brush Chippers: Greater than 35% Stump Cutters: Greater than 35% Compact Utility Loaders: Greater than 15% Articulated Compact Utility Loaders: Greater than 10%	*
16	Disclose all current and completed bankruptcy proceedings for Proposer and any included possible Responsible Party within the past seven years. Proposer must provide notice in writing to Sourcewell if it enters a bankruptcy proceeding at any time during the pendency of this RFP evaluation.	None	*

17	How is your organization best described: is it a manufacturer, a distributor/dealer/reseller, or a service provider? Answer the question that best applies to your organization, either a) or b).  a) If your company is best described as a distributor/dealer/reseller (or similar entity), provide your written authorization to act as a distributor/dealer/reseller for the manufacturer of the products proposed in this RFP. If applicable, is your dealer network independent or company owned? b) If your company is best described as a manufacturer or service provider, describe your relationship with your sales and service force and with your dealer network in delivering the products and services proposed in this RFP. Are these individuals your employees, or the employees of a third party?	Vermeer Corporation is a manufacturer with production facilities in Pella, Iowa, and a wholly owned manufacturing subsidiary in Freeman, South Dakota. Vermeer products are sold, distributed, and supported by an independent, dedicated and authorized dealer network, a true extension of Vermeer's ideals and sales efforts.  Vermeer's dealers are dedicated to Vermeer's full Product Line. This contrasts with most dealerships in our industry which represent multiple products from multiple manufacturers. Having "dedicated" dealerships provides greater benefits to the end users and to the members of Sourcewell. Each Dealer has multiple field sales personnel and technicians that specialize in this complicated machinery industry. Each dealer provides complete parts and service capabilities for all Vermeer equipment they sell. Each Dealership maintains an inventory of various units that are ready for delivery allowing for shorter delivery times. This is extremely beneficial when immediate needs arise, such as storm cleanup.  The sales and service specialists are trained by Vermeer annually and network with each other, so all operate as one group, providing consistent value to our customers and Sourcewell members.  The entire Vermeer dealership network has a limited number of independent principal owners and works directly with Vermeer Corporation. Vermeer Corporation's collaboration with their dealer network creates a relationship of professionalism and shared values.	*
18	If applicable, provide a detailed explanation outlining the licenses and certifications that are both required to be held, and actually held, by your organization (including third parties and subcontractors that you use) in pursuit of the business contemplated by this RFP.	Vermeer holds a certificate of existence to do business in the state of Iowa, along with certificate of insurance.  See Document: Financial Strength and Insurance	*
19	Disclose all current and past debarments or suspensions for Proposer and any included possible Responsible Party within the past seven years. Proposer must provide notice in writing to Sourcewell if it enters a debarment or suspension status any time during the pendency of this RFP evaluation.	None	*

20	Describe any relevant industry awards or	January 2020 – January 2025
	recognition that your company has received in the past five years.	Vermeer Recognized as a Gold Association of Equipment Manufacturers (AEM)     Advocacy Award (2024)
		VTX-600 - Top 20 Coolest Things Made in South Carolina (2024)
		Mary Andringa Inducted Into HDD Hall of Fame (2024)
		ZR5-1200 - Coolest Things Made in Iowa (2024)
		The Vermeer VX75 vacuum excavator earns a spot in Equipment Today's Top 50 New Products (2024)
		Prometheus Award Winner – UX/CS Achievement of the Year (2024)
		Electrex Innovator of the Year: Collin Johnson (2024)
		ENOVIA Champions Excellence Award Recipient: Nick Martens (2024)
		Telly Awards for Vermeer Visual Content Studio (2024)
		Forbes Top Mid-Size Employer (2022,2023)
		Named Best Place to Work (250+ employees) and Best Supporter of Community Projects (250+ employees) in the Best of Red Rock Awards (2018, 2019, 2020, 2021, 2022)
		Investments Eddy Awards (2021)
		Equipment Dealer's Association Dealer Choice Award (2019, 2020)
		Des Moines Register's Top 100 Workplaces in Iowa (2021, 2022)
		Chair Emeritus Mary Andringa was Iowa Business Record's Women of Influence honoree (2020)       Chair Emeritus Mary Andringa receives the National Association of Women Business Owners Iowa Legacy Award and inducted into NAWBO Hall of Fame
		Chair Emeritus Mary Andringa commissioned as Honorary Iowa Colonel of the Militia for contribution to community service
		Third-Generation Shareholder Mindi Vanden Bosch receives the Red Rock Area Top 10 Young Professionals Award
		Vermeer Corporation awarded 2021 Trade & Industry Magazine's CiCi (Corporate Investment/Corporation Impact Award in the Community Impact category for work following tornado
		Red Rock Area Top 10 Under 40 Seth Williams (2020)
		Vermeer security team members along with local first responders were honored with the American Heart Association's HeartSaver Hero Award for saving the life of Product Specialist II Kyle Newendorp (2020)
21	What percentage of your sales are to the governmental sector in the past three years?	2022: 4.7% 2023: 5.1% 2024: 5.8%
22	What percentage of your sales are to the education sector in the past three years?	2022: 1.2% 2023: 1.5% 2024: 1.8%
23	List all state, cooperative purchasing agreements that you hold. What is the annual sales volume for each of these agreement over the past three years?	State of Delaware (Adopted in 2024) \$0 State of Iowa: \$100K
24	List any GSA contracts or Standing Offers and Supply Arrangements (SOSA) that you hold. What is the annual sales volume for each of these contracts over the past three years?	None

#### Table 2B: References/Testimonials

Line Item 25. Supply reference information from three customers who are eligible to be Sourcewell participating entities.

Entity Name *	Contact Name *	Phone Number *	
City of Scottsdale	Josh Dukelow	480-312-5715	*
City of San Diego	Ralph Monroy	619-527-7577	*
City of Roseville	Tiffany Valdez	916-746-1109	*
City of Glendale	Connie Schneider	623-930-2868	

#### **Table 3: Ability to Sell and Deliver Solutions (150 Points)**

Describe your company's capability to meet the needs of Sourcewell participating entities across the US and Canada, as applicable. Your response should address in detail at least the following areas: locations of your network of sales and service providers, the number of workers (full-time equivalents) involved in each sector, whether these workers are your direct employees (or employees of a third party), and any overlap between the sales and service functions.

Line Item	Question	Response *	
26	Sales force.	Factory product specialists and our dealership network consists over 500 sales reps in the United States and Canada. Vermeer and its dealers can sell and support our products across all of North America, Hawaii and the Caribbean. This entire group focuses on Vermeer products such as the Tree Maintenance equipment included in this RFP and overall customer support.	*
27	Describe the network of Authorized Sellers who will deliver Solutions, including dealers, distributors, resellers, and other distribution methods.	Vermeer has 137 dealership locations in the United States, 13 dealership locations in Canada, each with numerous salespeople. With this dealership group, we can sell and support Vermeer's entire product line and our customers throughout all North America and Hawaii. The entire group in North America focuses their efforts on Vermeer products such as those included in this RFP and overall customer support. Between Vermeer Corporation and the Vermeer dealership network we have a sales force of over 500 individuals in the United States and Canada.	*
		See Document: Ability to Sell and Deliver Service-Warranty	
28	Service force.	Vermeer Corporation has 75 factory service technicians and product specialists that work directly with customers and with our dealership network. Between this group of individuals and our dealership network of over 700 service technicians in the United States and Canada, we can service and support our products across the globe. This entire group focuses their efforts on Vermeer products and related services such as those included in this RFP. Additionally, each of these dealerships have multiple equipped service trucks that allow us to provide support and service for our products and customers in the field or at the Sourcewell member's facilities.	*
29	Describe the ordering process. If orders will be handled by distributors, dealers or others, explain the respective roles of the Proposer and others.	Since Vermeer relies on its network of authorized independent dealers to work closely with Sourcewell members to execute the terms of this agreement, Vermeer wishes to clarify that it may assign to those dealers certain of Vermeer's obligations under this agreement and/or engage those dealers as subcontractors to fulfill the same. Vermeer acknowledges and agrees that it will remain fully responsible for the performance of its authorized dealers with respect to all obligations assigned or subcontracted hereunder." Vermeer Corporation will utilize a Business-to-Government order process and funds flow.	
		The Process Flow for Sourcewell orders will be structured to minimize the impact for both the sales team and our customers as indicated below: Customer contacts the local dealer or factory for Sourcewell for a contract purchase Determine if local agency is Sourcewell member If member — proceed If not a current member — assist agency with online membership application Dealer determines product specifications and supplies quote Pricing — percentage discount from catalog pricing Develop quote with: Machine pricing Freight Quote presented to local agency. Accepted — proceed to order process. Denied — Dealer does not proceed, seeks possible assistance from Vermeer Corporate & Sourcewell Dealer will use machine from current inventory or places an order and delivers when available.	*

30	Describe in detail the process and procedure of your customer service program, if applicable. Include your response-time capabilities and commitments, as well as any incentives that help your providers meet your stated service goals or promises.	All Vermeer personnel are trained, in their respective roles, so they can offer the best services and ultimately, the most value to our customers. Customers often tell us our exceptional service and on-going support is one thing that differentiates us in the industries we serve. Vermeer construction equipment parts have stood the test of time on work sites throughout the world. Serious contractors choose Vermeer tooling and accessories for good reason: Using quality Vermeer tooling helps increase production,job completion and efficiencies. Vermeer parts are backed by a proven distribution and service network.	
		Vermeer is committed to building reliable equipment and backing it with an exclusive, worldwide network of knowledgeable service personnel. Vermeer dealer service technicians can participate in: Vermeer University training programs — an industry leading, field-proven educational training program Any Sourcewell member or customer can contact any Vermeer dealership for warranty, service or support Typically, a service representative is available at the point of contact to discuss a service concern or issue. Response times to begin service work can vary depending on seasons and daily workload, but often service work itself can be done within hours or shortly thereafter.	*
		Vermeer equipment parts are readily available to meet your service needs. To benefit our customers, each of our dealerships has a wide array of parts in stock around North America and the world. Vermeer equipment parts and accessories are precision engineered and manufactured to exacting tolerances to provide rugged, longer-lasting service in the field.	
		Since 1948, our product support service teams have provided a level of experience and expertise that goes far beyond product knowledge, sales training and financing programs. Vermeer is the only utility equipment manufacturer that backs its products with an exclusive worldwide dealer organization. Vermeer service technicians are a group of dedicated experts who believe in lasting relationships and take the time to understand your working conditions and stand ready to provide service, parts or equipment maintenance on your job site, your facilities or at our dealerships. Vermeer is recognized as having one of the industry's best response times and overall product support.	
31	Describe your ability and willingness to provide your products and services to Sourcewell participating entities.	Vermeer is honored to have held a NJPA/Sourcewell contract since 2009. In the event of an award through this RFP, Vermeer will continue to eagerly place priority on serving and selling our quality Tree Maintenance products to the Sourcewell membership in the United States and Canada.	*
32	Describe your ability and willingness to provide your products and services to Sourcewell participating entities in Canada.	Vermeer has a very robust dealer presence throughout Canada. Through our dealers, Vermeer is capable and willing to provide products to all Sourcewell participating entities in Canada. Vermeer continues to see an increase in Canoe opportunities through our Sourcewell contracts and have put an emphasis on dealer training. We look forward to continuing this growth in Canada through Canoe with all of Vermeer's Sourcewell contracts.	*
33	Identify any geographic areas of the United States or Canada that you will NOT be fully serving through the proposed agreement.	Vermeer is capable of serving all geographic areas in the United States and Canada.  See Document: Ability to Sell and Deliver Service-Warranty	*
34	Identify any account type of Participating Entity which will not have full access to your Solutions if awarded an agreement, and the reasoning for this.	None	*
35	Define any specific requirements or restrictions that would apply to our participating entities in Hawaii and Alaska and in US Territories.	With store locations in both Anchorage, Alaska and Waipahu, Hawaii (just outside Honolulu), Vermeer Manufacturing Company is ready to serve the needs of customers working in these locations. Additionally, a store is in San Juan, Puerto Rico and the remainder of the Caribbean US Territories are easily supported via our Vermeer Industrial Dealer in Boynton Beach, Florida. The island of Guam is served via our Industrial Dealer that headquarters in Singapore but regularly does business on the island.	*
36	Will Proposer extend terms of any awarded master agreement to nonprofit entities?	Yes	*

# **Table 4: Marketing Plan (100 Points)**

Line Item	Question	Response *	
item			

Describe your marketing strategy for promoting this opportunity. Upload representative samples of your marketing materials (if applicable) in the document upload section of your response.

Vermeer's priority for marketing this contract will be to enable and empower our dealer sales force through education and awareness. Our dealers will be the primary source to build customers' awareness of this Sourcewell contract and procurement method. We have dedicated training programs and support efforts in place to continually improve our dealers' understanding, embracement, and success of our Sourcewell contracts.

Digital marketing is also a priority for Vermeer. Since 2016, Vermeer has proudly included a section within our website dedicated to describing the benefits of (NJPA) Sourcewell, cooperative purchasing and promoting Vermeer's inclusion in the Sourcewell family of awarded vendors. We reference resources directly from Sourcewell to support this content, including the "The Sourcewell Advantage" video to quickly describe the benefits and to build awareness and comfort for the viewers.

Additional digital marketing efforts include adding details of the benefits of utilizing Sourcewell into our geotargeting tactics. This gives us the ability to direct advertising on individual electronic devices (advertising you see on Facebook, Google, etc.) based on the location of the electronic device. An example of current geotarget locations include the 20 miles around specific dealerships. When someone comes within those 20 miles they will begin seeing Vermeer advertising on their cell phone. The advertising produced in the geotargeting marketing tactic will direct viewers back to the dedicated Sourcewell landing page on Vermeer.com.

In developing the page content for Vermeer.com, we utilized strategic keywords based on common terminology around the cooperative buying process. By including this in our page copy, it will help to capture the audience searching for cooperative buying solutions on equipment buying and drive that search traffic to this page. https://www.vermeer.com/na/equipment/financing/government-solutions
In addition to the dedicated page currently on Vermeer.com for Sourcewell information, Vermeer includes information on each specific product page for applicable models to direct customers back to the Sourcewell page on Vermeer.com. This will increase awareness of

not only Sourcewell, but let customers know during their research phase that the model can

See Document: Marketing

be purchased through a Sourcewell contract.

Describe your use of technology and digital data (e.g., social media, metadata usage) to enhance marketing effectiveness.

As mentioned above, we have a significant Sourcewell presence on Vermeer.com and will continually monitor our effectiveness in driving traffic to our pages through search engine optimization (SEO). Our internal digital marketing team is continually increasing our search engine marketing efforts, and will begin adding more Sourcewell and public sector cooperative purchasing terms into our ad sets moving forward to further increase awareness. In addition, we will also use our primary social channels (Vermeer Environmental Facebook page with over 60,000 followers, Vermeer Industrial Instagram page with over 20,000 followers) to further drive awareness of our Sourcewell contract.

We will continue to share customer's stories highlighting those customers that have utilized Sourcewell contracts to purchase their Vermeer equipment. We are also actively working on better aligning with our sales team to be alerted of products purchased through the Sourcewell contract so we can look for more opportunities to share more stories throughout the year. Within our blogs, we can tag these customer stories with Sourcewell terminology to make it easier to search for and raise awareness; then link to these stories to our informational page on Vermeer.com enhance credibility.

As an example, Vermeer featured a customer story on our blog and shared to our Facebook page about the purchase of a horizontal grinder using a formerly NJPA, now Sourcewell contract. This post reached over 12,000 people, received over 130 likes and was shared 17 times. As we continue to hear of customers who take advantage of the Sourcewell opportunity with Vermeer, we will continue to endorse those stories on our social channels and utilize them as testimonials to the value of purchasing Vermeer equipment through Sourcewell.

39	In your view, what is Sourcewell's role in promoting agreements arising out of this RFP? How will you integrate a Sourcewell-awarded agreement into your sales process?	Vermeer views Sourcewell as the industry leader within the Cooperative Purchasing industry, which is the role we desire Sourcewell to maintain. We look to Sourcewell to continue to build awareness and acceptance among public procurement professionals, and we appreciate the tradeshow presence that Sourcewell has been committed to providing.  We also look to Sourcewell to keep the vendor community informed on pending legislation, as well as any legal challenges relating to cooperative purchasing across US and Canada. The information provided on sourcewell-mn.gov is a helpful resource for both members and vendors, and to promote our contract and display current information on a Vermeer landing page. The contract administrator and contract administration specialist roles at Sourcewell are invaluable to the vendor from the Contract Launch and VBM to the report requests and weekly membership updates. We look to the contract administrator for assistance when we need government-to-government conversations, additional training whether it be a University, Sales Accelerator event or a vendor training event. In additional to all the support provided through trade shows and overall passion for Sourcewell, Vermeer will do its part through utilizing these great people resources and building upon existing relationships. We will promote the services that they provide to our dealership network. We will utilize the Sourcewell marketing materials at applicable trade shows. At Vermeer, our Sourcewell contracts are placed as our main go-to-market strategy in the public sector. We have integrated Sourcewell into our company culture and continue to invest in training and support resources available to and for our dealers.  Along with a dedicated internal governmental department, Vermeer has partnered with GST - Government Solutions Team, LLC as an additional support resource. GST specializes in providing factory sponsored, focused efforts to increase dealers' confidence and competency related to Sourcewell, and travels out in territor	*
40	Are your Solutions available through an e-procurement ordering process? If so, describe your e-procurement system and how governmental and educational customers have used it.	Vermeer continues to explore the feasibility of implementing an E-procurement and E-Marketplace system.	*

Table 5A: Value-Added Attributes (100 Points, applies to Table 5A and 5B)

Line Item	Question	Response *	
41	Describe any product, equipment, maintenance, or operator training programs that you offer to Sourcewell participating entities. Include details, such as whether training is standard or optional, who provides training, and any costs that apply.	Vermeer provides product training for operation and maintenance on our entire product line. The training is standard and is included with each new product delivered. Local dealers will conduct overview sessions or one on one reviews with operators. New product introductions and training programs are performed on a regular basis, for both existing and prospective customers. Offering localized ongoing training and support is another benefit of having long term dedicated dealers and specialists throughout the United States and Canada.	*
42	Describe any technological advances that your proposed Solutions offer.	Vermeer is considered to be the innovator within the industry creating newer, more efficient products. We are continuously developing environmental and economic features in our products. Each product has its own features and benefits. Life cycle costs and safety are the key drivers used during the engineering and enhancement of all our products. Vermeer has designed many safety features into our products and makes them standard, not optional, features in all our products. The Vermeer website provides extensive product information and can be cross referenced by equipment type, i.e., construction or environmental and by industry like Tree Maintenance. This provides the members with information that is specific to their application and helps make the purchasing decision more efficient. A local Vermeer dealer can be located using the 'Dealer Locator" feature on www.vermer.com.	*

Describe any "green" initiatives that relate to your company or to your Solutions, and include a list of the certifying agency for each.

Energy Reduction and Waste Management in ingrained in the Vermeer culture and processes. An 870kW solar field was installed and in operation in 2016 which will provide approximately 5% of Vermeer's total electrical usage.

Lighting technology has been upgraded in several locations to energy efficient LEDs as well as motion sensors and variable lighting depending on the time of day and natural light. Resource Conservation is achieved in three ways, Reduction, Reuse and Recycling. Multiple resource conservation initiatives have been implemented both internally and externally to positively impact each of these conservation mechanisms. At least 76% of Vermeer's waste is recycled. About 3000 pounds of organic waste is composted every month. Since a 2006 baseline year, Vermeer has reduced water usage by 40 percent.

Pollution Prevention — Vermeer has implemented multiple layers of pollution prevention mechanisms across our campus to minimize risk of environmental pollution from our operations. Recent additions include: Our manufacturing and assembly factories have been upgraded with state-of-the-art steel cutting laser equipment and emission filtration devices which have resulted in a 42 percent decrease in particulate air emissions. All shot blasting of parts and machines is done in an enclosed area and controlled with pollution control equipment. Vermeer utilizes LEAN manufacturing principles and promotes Kaizen training and events to reduce waste and build efficiencies in the manufacturing process.

Community Outreach – is the very essence of what environmental stewardship is about. Examples of Vermeer's Community outreach efforts include annual waste collection days during Earth Day for the local community. Environmental education grants Environmental Educational Tours and Programs (Teachers / Students / Community) Support volunteerism for disaster clean-up and recovery efforts Environmental Internships Partnerships with colleges for technical educational programs that benefit the environment. Product Innovation

Vermeer is driven to support our customers, local communities, and global nations, with exciting new products that enable them to be successful in the current and newly emerging recycling and resource conservation markets such as: Bio-waste conversion to energy and ethanol Geothermal applications Wind energy Water quality Waste processing and composting Vermeer products are currently being used to install and maintain emerging alternative energy sources which reduce our reliance on fossil fuel power.

The Vermeer line of organic recycling equipment – including whole tree chippers, horizontal and tub grinders, and compost tuners – process organic waste quickly and efficiently, so that it can be turned into useful end product, and our utility installation products help bring energy sources to the grid. Whole tree chippers and horizontal and tub grinders are being used to process wood waste into biomass for power generation facilities. From soil amendment to erosion control, compost is utilized in a variety of applications and plays an important role in today's world. Vermeer compost turners introduce oxygen into the compost pile, helping speed the decomposition process.

Horizontal directional drills are being used to help install loops for residential geothermal heat pump systems, while trenchers and directional drills are helping to bring wind energy from the farm to the grid. For the installation of commercial solar fields, Vermeer offers a solution in the PD10 pile driver for fast, easy installation of solar panels. Innovations in Vermeer products help reduce environmental impact.

EcoldleTM engine control system on select brush chippers on this RFP monitor engine inactivity to help reduce fuel consumption and noise. Vermeer puts environmental stewardship into the design and manufacturing of its products. Some recycled steel is being used in our products, and we're exploring ways to integrate more recycled plastics and rubber components. Vermeer has also made a conscious effort to begin incorporating engine hoods and shields made from recycled ABS plastic into some of our product designs. In addition, our manufacturing and assembly factories have been upgraded with state-of-the-art steel cutting laser equipment and emission filtration devices which have resulted in a 42 percent decrease in particulate air emissions.

Future Goals – Our continued efforts to minimize waste and conserve natural resources will ensure our operations remain environmentally sustainable. The focus will be: Continue to focus on energy improvements to meet or exceed our 25% goal for reduction in electrical usage. Complete a water usage analysis and set new goals for reductions and reuse. Develop a longer-term sustainability process by reviewing and selecting a sustainability partner or tool to help plan and drive our next steps.

44	Identify any third-party issued ecolabels, ratings or certifications that your company has received for the Solutions included in your Proposal related to energy efficiency or conservation, life-cycle design (cradle-to-cradle), or other green/sustainability factors.	Small Spark Ignition (SSI) gasoline engines require EPA certification for evaporative emissions (unburned hydrocarbons – which is the loss of unburned gasoline vapor). SSI engines used by Vermeer are spark ignited engines of ≤19kW (25hp) or ≤30kW (40hp) if the engine displacement is <1000cc and EPA designated as Class II (non-handheld engine of ≥225cc displacement).  Evaporative emissions certification does not apply to SSI engines using gaseous fuels such as Propane, Natural Gas, Hydrogen, etc., strictly gasoline only.  This SSI option is included on the following models in this RFP: SC292 SC30TX SC362 SC382	*
45	What unique attributes does your	BC700XL BC900XL  Vermeer Corporation celebrates 7 decades of manufacturing. From modest beginnings,	
40	company, your products, or your services offer to Sourcewell participating entities? What makes your proposed solutions unique in your industry as it applies to Sourcewell participating entities?	quality product innovations and demand has allowed the company to expand offering in more than 60 countries. Our full line is considered the innovator of quality products and safety within the industry. The reputation of the Vermeer brand allows for typically higher resale of used equipment bringing more value to the governmental agency. Vermeer's product support is among the best in the industry, enabling the equipment investment to last longer, again adding value. Vermeer implements a training program for customers helping to maintain a safe work environment for the operators. Vermeer is the only supplier that can offer such a wide variety of equipment	*
46	Describe any safety features your equipment and products offer such as emergency or auto-shut off capability, impact-resistant helmets, chainsaw breaks and chain catchers, blade guards, safety shields, heat-resistant and abrasion resistant ropes, emergency descent and rescue equipment, cut resistant gloves or clothing, etc.	Vermeer places a strong emphasis on safety across all its operations and products including the equipment offered in this RFP.  Vermeer brush chippers come with several safety features and guidelines to ensure safe operation. Vermeer brush chippers are equipped with a bottom feed stop bar; a crucial safety feature designed to enhance operator safety while feeding material into the chipper. This bar is strategically located at the front of the feed table, allowing operators to shut off the feed mechanism if necessary. When the bottom feed stop bar is triggered, it stops only the feed roller, not the drum. he sensitivity settings of the stop bar can be adjusted to minimize unintended stops caused by material striking the bar. The Brush Chipper Safety Messages document outlines various warnings and precautions, such as reading the operator's manual and safety signs, wearing personal protective equipment (PPE), keeping spectators away, and being cautious of engine exhaust and pressurized fluids. Additionally, the Brush Chipper SEC (Safety Engineering Considerations) document provides guidance on the design, development, and enhancement processes of Vermeer brush chippers to ensure they meet safety standards.	
		Vermeer stump cutters come with several safety features and guidelines to ensure safe operation. Enhancement processes of Vermeer stump cutters ensure they meet safety standards. The cutter wheel joystick has operator presence which prevents the machine from running unless a hand is present on the joystick. If the joystick is not being held, the cutter wheel will shutoff to prevent the operator from getting to it while in operation. Vermeer has produced several operation and safety videos for their stump cutters. These videos cover topics such as transporting and setting up the cutter, using proper PPE, and maintaining the cutting system.	
		Vermeer compact utility loaders come with several safety features and guidelines to ensure safe operation. The operator presence does not allow the loader to operate if no one is physically active on the machine. Vermeer recommends safety measures, such as wearing eye protection, safety hard hats, safety shoes, hearing protection, and high-visibility clothing if working near traffic. It also emphasizes the importance of not wearing wristwatches or any jewelry, wearing gloves when handling hydraulic hoses and quick connects, and ensuring close fitting clothing and confined long hair.	-
		Vermeer has produced several operation and safety videos for their articulated loaders. These videos cover topics such as transporting and setting up the loader, using proper personal protective equipment (PPE), and maintaining the machine. Additionally, it's important to follow the do's and don'ts for safely operating articulated loaders, such as being aware of power lines and underground utilities and using common sense by reading and understanding the manual and safety procedures.	

47	Describe any ergonomic features your products offer such as antivibration systems, balanced equipment design, rotating and adjustable seats, energy absorbent lanyards and harnesses, soft-grip and adjustable handles, back support padding, auto-tensioning systems, etc.	Vermeer Brush Chippers have the operator controls placed in an ergonomic position, so the operator is not having to bend over to use the machine. Larger chippers can also be operated with a remote control.  Compact Loaders have "springier" platform that came out a couple of years ago. This allows comfort for the operator, especially if they must get on and off the loader consistently. If the operator is limited to the machine, the seat and optional cab of the articulated loaders is recommended.  Vermeer's larger stump cutters give the user an option to either work at the machine or with a remote. This limits them from having to always be in touch with the machine to operate.
48	Describe the serviceability of the products included in your proposal (parts availability, warranty, and technical support, etc.).	Vermeer has a world class parts center based in Pella, Iowa that capable of shipping and expediting parts to all dealers when needed. Also, the dealer's stock a large selection of parts that can be shipped or delivered as needed to Sourcewell members. Vermeer has a standard warranty that comes with every machine along with the option to purchase an extended warranty and service plan to be managed and implemented between the dealership and member. Vermeer Telematics is an online tool that tracks machine productivity and manages jobsites. It enables fleet or operations managers to access real-time data about the GPS location, productivity (including idle times and fuel consumption), and maintenance requirements of their Vermeer equipment. The system sends alerts when a machine operates outside its expected GPS location and notifications for planned maintenance or service needs. Additionally, Vermeer Telematics records both machine idle times and estimated fuel consumption to help manage operating costs.  See Attachment: Ability to Sell and Deliver Service-Warranty

Table 5B: Value-Added Attributes

Line Item	Question	Certification	Offered	Comment	
49	Select any Women or Minority Business Entity (WMBE), Small Business Entity (SBE), or veteran owned business certifications that your company or hub partners have obtained. Upload documentation and a listing of dealerships, HUB partners or resellers if available. Select all that apply.		© Yes	Vermeer has a business partner who is certified HUBZone and Small Business. With this program federal agencies can purchase and be compliant with the set aside parameters.	*
50		Minority Business Enterprise (MBE)	∩ Yes	None	*
51		Women Business Enterprise (WBE)	∩ Yes	None	*
52		Disabled-Owned Business Enterprise (DOBE)	C Yes No	None	*
53		Veteran-Owned Business Enterprise (VBE)	C Yes R No	None	*
54		Service-Disabled Veteran-Owned Business (SDVOB)	C Yes © No	None	*
55		Small Business Enterprise (SBE)	© Yes ○ No	Small Business Partner	*
56		Small Disadvantaged Business (SDB)	∩ Yes ເ No	None	*
57		Women-Owned Small Business (WOSB)	∩ Yes ெ No	None	*

Table 6A: Pricing (400 Points, applies to Table 6A and 6B)

Provide detailed pricing information in the questions that follow below.

Line Item	Question	Response *
58	Describe your payment terms and accepted payment methods.	Payment Terms are Net30. Cash, Credit, Financing and Leasing are available.
59	Describe any leasing or financing options available for use by educational or governmental entities.	A variety of leasing programs are available. This includes municipal leases as well as leases with different purchase options at the end of the term. Purchase Options using predetermined or fair market values can be used to customize payments to a member's budget and capital availability. Rates and terms can vary and be tailored to the members needs and qualifications.
60	Describe any standard transaction documents that you propose to use in connection with an awarded agreement (order forms, terms and conditions, service level agreements, etc.). Upload all template agreements or transaction documents which may be proposed to Participating Entities.	Transaction documents will vary by dealer location, but typically a signed sales order and/or purchase order is acceptable.
61	Do you accept the P-card procurement and payment process? If so, is there any additional cost to Sourcewell participating entities for using this process?	Since Vermeer dealers will be receiving payments directly from members, P-card procurement will be at their discretion and may vary from dealer to dealer.
62	Describe your pricing model (e.g., line-item discounts or product-category discounts). Provide detailed pricing data (including standard or list pricing and the Sourcewell discounted price) on all of the items that you want Sourcewell to consider as part of your RFP response. If applicable, provide a SKU for each item in your proposal. Upload your pricing materials (if applicable) in the document upload section of your response.	Vermeer offers Sourcewell members a discount up to 14% for the offering in the Tree Maintenance Equipment, Attachments, and accessories. There is a pricing list included with the RFP that incorporates the appropriate and stated discount for each unit and options for each model. The price list utilizes model numbers and sales codes rather than SKU numbers. In order to determine total price, the Vermeer dealer will utilize the discounted amount on the price list and provide freight and prep depending on the model. We will continue to work with Sourcewell to refine this method if needed.
63	Quantify the pricing discount represented by the pricing proposal in this response. For example, if the pricing in your response represents a percentage discount from MSRP or list, state the percentage or percentage range.	Pricing is a percentage discount from list price ranging from 7% to 14% on equipment.
64	Describe any quantity or volume discounts or rebate programs that you offer.	Our dealership network has the authority to consider volume discounts, member loyalty and may offer additional discounts at their discretion. Please contact the appropriate Vermeer Dealer or the Vermeer Corporate Accounts Department to discuss.
65	Propose a method of facilitating "sourced" products or related services, which may be referred to as "open market" items or "non-contracted items". For example, you may supply such items "at cost" or "at cost plus a percentage," or you may supply a quote for each such request.	Sourced Goods or Open Market Items are available to members through Vermeer dealers. The pricing for the goods and services will be based on fair market value and determined between the customer and dealer. These products should be complimentary to the Vermer equipment included in the Sourcewell purchase. These sourced or open item purchases will not be included on the Sourcewell sales reports.

66	Identify any element of the total cost of acquisition that is NOT included in the pricing submitted with your response. This includes all additional charges associated with a purchase that are not directly identified as freight or shipping charges. For example, list costs for items like predelivery inspection, installation, set up, mandatory training, or initial inspection. Identify any parties that impose such costs and their relationship to the Proposer.	Equipment Parts- Vermeer Corporation at 1210 Vermeer Road East in Pella, Iowa is the sole source manufacturer of Vermeer Genuine Parts. The Vermeer dealership network is the sole source distributor for genuine Vermeer parts that are recommended for use on all equipment. The pricing should not exceed the suggested list price.  There are some specific local and state taxes that might be included in the acquisition price from the dealer. Few examples are the following:  RDO Pacific in Oregon has a state privilege tax of 0.5% on all towable equipment.	
		RDO Vermeer Pacific in California, which is part of the Vermeer dealership network includes the following additional charges:  CARB registration fee for any unit with a 50 hp engine and over.	
		CARB is California Air Resources Board. This is government mandated. The dealership begins the registration process as soon as they can because the machine must sit until the registration process is complete or there is risk of being issued a citation.	*
		Tire tax of \$1.75 per tire. This is required for anything with tires.	
		Registration fee for units that must be licensed and plated. This is done as a courtesy to the customer. If a customer prefers to take responsibility for this on their own, then the dealer does not charge a registration fee.	
		While Vermeer historically implements any price increases on an annual basis, volatility or changes in the procurement market like we experienced post-COVID can impact this schedule. A quote could include a pending or upcoming price increase if the machine is anticipated to be delivered after the increase is implemented as these costs are absorbed by our dealer network. These increases are capped at 4% per quarter and cannot be implemented more than 4 times in a 12-month period. This is consistent and included with our current contracts.	
67	If freight, delivery, or shipping is an additional cost to the Sourcewell participating entity, describe in detail the complete freight, shipping, and delivery program.	The freight cost for each piece of equipment is determined by the dealer based on the equipment size and distance from the manufacturing location. The member's final price should be determined by using the contract price of the equipment and dealer freight and prep. The freight and prep. This amount should be itemized separately and does not qualify for the model discount.	*
68	Specifically describe freight, shipping, and delivery terms or programs available for Alaska, Hawaii, Canada, or any offshore delivery.	We have Vermeer dealerships covering Alaska, Hawaii, and Canada. The Vermeer dealer works with Vermeer Corporation's logistics team to ship the product from the manufacturing plant to their location. The dealer then preps and delivers the equipment to the customer.	*
69	Describe any unique distribution and/or delivery methods or options offered in your proposal.	Due to the nature of our product and business model, Vermeer is set up to distribute and deliver through the Vermeer dealership network. The service, longevity, and expertise of this dealership network along with the relationship with Vermeer Corporation is what makes it a unique distribution channel.	*
70	Specifically describe any self-audit process or program that you plan to employ to verify compliance with your proposed agreement with Sourcewell. This process includes ensuring that Sourcewell participating entities obtain the proper pricing.	Each dealer can qualify for funding from Vermeer Corporation for products sold and delivered to Sourcewell members. To receive this funding the dealer must submit paperwork to the Vermeer Corporate Accounts Department, stating the Sourcewell program was utilized and who was the purchasing member. This paperwork along with submitted equipment registration is used as an accounting tool and in our audit process. Vermeer Corporation provides current contract pricing and instructions on our internal dealer website and schedules training sessions, allowing Vermeer to educate the Vermeer Dealers in the proper use and promotion of the Sourcewell program. The dealer submissions are reviewed on a monthly basis and reported to Sourcewell along with the administrative fee.	*
71	If you are awarded an agreement, provide a few examples of internal metrics that will be tracked to measure whether you are having success with the agreement.	Vermeer has a 15-year sales history with NJPA/Sourcewell, showing consecutive year-over-year growth. We assess our success by comparing it to the previous year's growth and tracking dealer engagement through quotes, sales, and training. Additionally, we use internal metrics to monitor purchases via Sourcewell or the bid process, helping us evaluate the effectiveness of our contract purchasing focus.	*

within the preceding Reporting Period defined in the	72	completed transactions to Participating Entities utilizing this Agreement. The Administrative Fee will be calculated as a stated percentage, or flat fee as may be applicable, of all completed transactions utilizing this Master Agreement	Vermeer Corporation proposes a 0.75% administrative fee to Sourcewell on monthly equipment sales. This aligns with our other contracts, and Vermeer will cover the entire fee without requiring dealers to contribute.	*
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### Table 6B: Pricing Offered

Line	The Pricing Offered in this Proposal is: *	Comments	
73		The pricing is better than if the member did not utilize a contract for purchasing or went to bid.	*

# Table 7A: Depth and Breadth of Offered Solutions (200 Points, applies to Table 7A and 7B)

Line Item	Question	Response *	
74	Provide a detailed description of all the Solutions offered, including used Solutions if applicable, offered in the proposal.	Brush Chippers- Vermeer brush chippers are highly valued by municipalities, arborists, contractors, and tree care crews for their ability to efficiently clear wood debris and logs or limbs with small to medium diameters. They are built with exclusive features that promote easy operation, high efficiency, and operator safety. The SmartFeed feedsensing control enhances productivity by optimizing efficient hardwood processing, while the Ecoldle™ engine control system saves fuel and reduces noise by automatically reducing engine speed after periods of inactivity.	
		Stump Cutters- Vermeer stump cutters are known for their power, agility, and toughness, making them suitable for almost any tree stump removal project. They come with a range of horsepower options, from 25 to 115 hp (18.6-85.8 kW), and feature the exclusive AutoSweep® system, which sweeps away tree stumps one pass after another. Vermeer stump cutters are designed to provide faster, easier serviceability, and extended tooth life. They also have models with tracks that provide low ground bearing pressure, reducing the possibility of turf damage.	*
		Compact Utility Loaders- Vermeer mini skid steers, designed for professional landscapers and tree care contractors, fit into tight spaces and are lightweight. They feature a universal mounting plate for quick attachment hookup and offer a variety of attachments. With an operating capacity from 500 lb to 1600 lb (226.8 kg to 725.7 kg) and industry-leading safety features, these skid steers easily maneuver around tough worksites, reducing workloads efficiently.	
		Articulated Utility Loaders- Vermeer offers a range of compact articulated loader models designed for diverse applications, such as tree care and landscaping.  Articulated loaders are recognized for their exceptional maneuverability, efficient material handling capabilities, and minimal turf disruption. These features make them an excellent solution for addressing labor challenges at the job site. The ATX720 model is equipped with manual valves and switches to ensure straightforward operation, while the ATX530 model features an electric over hydraulic joystick for precise control.	
75	Within this RFP category there may be subcategories of solutions. List subcategory titles that best describe your products and services.	None	*

#### Table 7B: Depth and Breadth of Offered Solutions

Indicate below if the listed types or classes of Solutions are offered within your proposal. Provide additional comments in the text box provided, as necessary.

Line Item	Category or Type	Offered *	Comments	
76	Tree cutting, trimming and removal equipment	© Yes C No	Compact and Articulated Loaders ranging from 25hp - 57hp	*
77	Automated, remote, or robotic tree maintenance equipment	© Yes ○ No	Remote options available on some Brush Chippers and Stump Cutters models	*
78	Stump cutters and grinders	© Yes C No	Models ranging from 25hp - 115hp	*
79	Brush and limb chippers	© Yes C No	Brush Chippers ranging from 25hp - 275hp	*
80	Portable tree and brush incineration equipment	C Yes	Vermeer does not supply incineration equipment, but brush chippers turn limbs and logs into wood chips.	*
81	Vehicle and equipment attachments designed primarily for the use of tree and vegetation management, including but not limited to, grapples, chainsaw bars, tree jacks, drum mowers, and grinders	© Yes ○ No	Compact and Articulated Loader attachments	

#### Table 8: Exceptions to Terms, Conditions, or Specifications Form

Line Item 82. NOTICE: To identify any exception, or to request any modification, to Sourcewell standard Master Agreement terms, conditions, or specifications, a Proposer must submit the proposed exception(s) or requested modification(s) via redline in the Master Agreement Template provided in the "Bid Documents" section. Proposer must upload the redline in the "Requested Exceptions" upload field. All exceptions and/or proposed modifications are subject to review and approval by Sourcewell and will not automatically be included in the Master Agreement.

Do you have exceptions or modifications to propose?	Acknowledgement *
	C Yes
	€ No

#### **Documents**

#### Ensure your submission document(s) conforms to the following:

- 1. Documents in PDF format are preferred. Documents in Word, Excel, or compatible formats may also be provided.
- 2. Documents should NOT have a security password, as Sourcewell may not be able to open the file. It is your sole responsibility to ensure that the uploaded document(s) are not either defective, corrupted or blank and that the documents can be opened and viewed by Sourcewell.
- 3. Sourcewell may reject any response where any document(s) cannot be opened and viewed by Sourcewell.
- 4. If you need to upload more than one (1) document for a single item, you should combine the documents into one zipped file. If the zipped file contains more than one (1) document, ensure each document is named, in relation to the submission format item responding to. For example, if responding to the Marketing Plan category save the document as "Marketing Plan."
  - Pricing Pricing.pdf Thursday January 09, 2025 12:08:08
  - Financial Strength and Stability Financial Strength and Insurance.pdf Thursday January 09, 2025 13:03:15
  - Marketing Plan/Samples Marketing.pdf Thursday January 09, 2025 12:03:21
  - WMBE/MBE/SBE or Related Certificates (optional)
  - Standard Transaction Document Samples (optional)
  - Requested Exceptions (optional)
  - Upload Additional Document Ability to Sell and Deliver Service. Warranty.pdf Thursday January 09, 2025 12:06:11

#### **Addenda, Terms and Conditions**

#### PROPOSER AFFIDAVIT OF COMPLIANCE

I certify that I am an authorized representative of Proposer and have authority to submit the foregoing Proposal:

- 1. The Proposer is submitting this Proposal under its full and complete legal name, and the Proposer legally exists in good standing in the jurisdiction of its residence.
- 2. The Proposer warrants that the information provided in this Proposal is true, correct, and reliable for purposes of evaluation for award.
- 3. The Proposer certifies that:
  - (1) The prices in this Proposal have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other Proposer or competitor relating to-
    - (i) Those prices;
    - (ii) The intention to submit an offer: or
    - (iii) The methods or factors used to calculate the prices offered.
- (2) The prices in this Proposal have not been and will not be knowingly disclosed by the Proposer, directly or indirectly, to any other Proposer or competitor before award unless otherwise required by law; and
  - (3) No attempt has been made or will be made by Proposer to induce any other concern to submit or not to submit a Proposal for the purpose of restricting competition.
- 4. To the best of its knowledge and belief, and except as otherwise disclosed in the Proposal, there are no relevant facts or circumstances which could give rise to an organizational conflict of interest. An organizational conflict of interest is created when a current or prospective supplier is unable to render impartial service to Sourcewell due to the supplier's: a. creation of evaluation criteria during performance of a prior agreement which potentially influences future competitive opportunities to its favor; b. access to nonpublic and material information that may provide for a competitive advantage in a later procurement competition; c. impaired objectivity in providing advice to Sourcewell.
- 5. Proposer will provide to Sourcewell Participating Entities Solutions in accordance with the terms, conditions, and scope of a resulting master agreement.
- 6. The Proposer possesses, or will possess all applicable licenses or certifications necessary to deliver Solutions under any resulting master agreement.
- 7. The Proposer will comply with all applicable provisions of federal, state, and local laws, regulations, rules, and orders.
- 8. Proposer its employees, agents, and subcontractors are not:
  - 1. Included on the "Specially Designated Nationals and Blocked Persons" list maintained by the Office of Foreign Assets Control of the United States Department of the Treasury found at: <a href="https://www.treasury.gov/ofac/downloads/sdnlist.pdf">https://www.treasury.gov/ofac/downloads/sdnlist.pdf</a>;
  - 2. Included on the government-wide exclusions lists in the United States System for Award Management found at: <a href="https://sam.gov/SAM/">https://sam.gov/SAM/</a>; or
  - 3. Presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from programs operated by the State of Minnesota; the United States federal government, as applicable; or any Participating Entity. Vendor certifies and warrants that neither it nor its principals have been convicted of a criminal offense related to the subject matter of this solicitation.
- By checking this box I acknowledge that I am bound by the terms of the Proposer's Affidavit, have the legal authority to submit this Proposal on behalf of the Proposer, and that this electronic acknowledgment has the same legal effect, validity, and enforceability as if I had hand signed the Proposal. This signature will not be denied such legal effect, validity, or enforceability solely because an electronic signature or electronic record was used in its formation. Chad Tousey, Corporate Account Manager, Vermeer Corporation

The Proposer declares that there is an actual or potential Conflict of Interest relating to the preparation of its submission, and/or the Proposer foresees an actual or potential Conflict of Interest in performing the obligations contemplated in the solicitation proposal.

#### Yes No

The Bidder acknowledges and agrees that the addendum/addenda below form part of the Bid Document.

Check the box in the column "I have reviewed this addendum" below to acknowledge each of the addenda.

File Name	I have reviewed the below addendum and attachments (if applicable)	Pages
Addendum 2 Tree Maintenance Eqpt Thu December 19 2024 01:52 PM	₩	2
Addendum 1 Tree Maintenance Eqpt Thu December 12 2024 10:39 AM	₩	1



# RFP #010925 REQUEST FOR PROPOSALS for

### Tree Maintenance Equipment, Attachments, and Accessories

Proposal Due Date: January 9, 2025, 4:30 p.m., Central Time

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewellmn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

#### **SOLICITATION SCHEDULE**

Public Notice of RFP Published: November 21, 2024

Pre-proposal Conference: December 19, 2024, 10:00 a.m., Central Time

Question Submission Deadline: December 30, 2024, 4:30 p.m., Central Time

**Proposal Due Date:** January 9, 2025, 4:30 p.m., Central Time

Late responses will not be considered.

Opening: January 9, 2025, 4:30 p.m., Central Time

See RFP Section V.G. "Opening"

#### I. ABOUT SOURCEWELL

#### A. **SOURCEWELL**

Sourcewell is a State of Minnesota local government unit and service cooperative created under the laws of the State of Minnesota (Minnesota Statutes Section 123A.21) that facilitates a competitive public solicitation and contract award process for the benefit of its 50,000+ participating entities across the United States and Canada. Sourcewell's solicitation process complies with State of Minnesota law and policies, conforms to Canadian trade agreements (including Canadian Free Trade Agreement, Ontario-Quebec Trade and Cooperation Agreement, and Canada-European Union Comprehensive Economic and Trade Agreement, as applicable), and results in cooperative purchasing solutions from which Sourcewell's Participating Entities procure equipment, products, and services.

Cooperative purchasing provides participating entities and suppliers increased administrative efficiencies and the power of combined purchasing volume that result in overall cost savings. At times, Sourcewell also partners with other purchasing cooperatives to combine the purchasing volume of their membership into a single solicitation and contract expanding the reach of contracted suppliers' potential pool of end users.

Sourcewell uses a website-based platform, the Sourcewell Procurement Portal, through which all proposals to this RFP must be submitted.

#### B. <u>USE OF RESULTING CONTRACTS</u>

In the United States, Sourcewell's contracts are available for use by:

- Federal and state government entities<sup>1</sup>;
- Cities, towns, and counties/parishes;
- Education service cooperatives;
- K-12 and higher education entities;
- Tribal government entities;
- Some nonprofit entities; and
- Other public entities.

In Canada, Sourcewell's contracts are available for use by current and future members including:

- Federal, provincial, and territorial government departments, ministries, agencies, boards, councils, committees, commissions, and similar agencies;
- Indigenous self-governing bodies;
- Regional, local, district, and other forms of municipal government, municipal organizations, school boards, and publicly funded academic, health, and social service

<sup>&</sup>lt;sup>1</sup> Pursuant to HAR §3-128-2, the State of Hawaii, Department of Accounting and General Services, State Procurement Office, on behalf of the State of Hawaii and participating jurisdictions, has provided notice of its Intent to Participate in the solicitation as a participating entity.

- entities referred to as MASH sector (this should be construed to include but not be limited to the cities of Calgary, Edmonton, Toronto, Ottawa, and Winnipeg), as well as any corporation or entity owned or controlled by one or more of the preceding entities;
- Crown corporations, government enterprises, and other entities that are owned or controlled by these entities through ownership interest; and
- Canoe procurement group of Canada's current and future members. Canoe members include:
  - Federal, provincial and territorial government departments, ministries, agencies, boards, councils, committees, commissions, and similar agencies;
  - Crown corporations, government enterprises, and other entities that are owned or controlled by these entities through ownership interest;
  - Indigenous self-governing bodies;
  - Airport authorities;
  - Regional, local, district, and other forms of municipal government, municipal organizations, school boards, and publicly funded academic, health, and social service entities referred to as MASH sector (this should be construed to include but not be limited to the cities of Calgary, Edmonton, Toronto, Ottawa, and Winnipeg), as well as any corporation or entity owned or controlled by one or more of the preceding entities; and
  - Canoe procurement group of Canada's current and future partner associations, including Saskatchewan Association of Rural Municipalities, Association of Manitoba Municipalities, Local Authorities Services/Association of Municipalities Ontario, Nova Scotia Federation of Municipalities, Federation of Prince Edward Island Municipalities, Municipalities Newfoundland Labrador, Union of New Brunswick Municipalities, Northwest Territories Association of Communities, Association of Yukon Communities, CivicInfo BC, Association and their current and future members.

For a listing of current United States and Canadian Participating Entities visit Sourcewell's website (note: there is a tab for each country): <a href="https://www.sourcewell-mn.gov/sourcewell-for-vendors/agency-locator">https://www.sourcewell-mn.gov/sourcewell-for-vendors/agency-locator</a>.

Participating Entities typically access contracted equipment, products, or services through a purchase order issued directly to the contracted supplier. A Participating Entity may request additional terms or conditions related to a purchase. Use of Sourcewell contracts is voluntary and Participating Entities retain the right to obtain similar equipment, products, or services from other sources.

To meet Participating Entities' needs, Sourcewell broadly publishes public notice of all solicitation opportunities, including this RFP. In addition, where applicable, other purchasing cooperatives and procurement officials receive notice and are encouraged to re-post the solicitation opportunity.

Proof of publication will be available at the conclusion of the solicitation process.

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#### II. SOLICITATION DETAILS

#### A. <u>SOLUTIONS-BASED SOLICITATION</u>

This RFP and contract award process is a solutions-based solicitation; meaning that Sourcewell is seeking equipment, products, or services that meet the general requirements of the scope of this RFP and are commonly desired or are required by law or industry standards.

#### B. REQUESTED EQUIPMENT, PRODUCTS, OR SERVICES

It is expected that proposers will offer a wide array of equipment, products, or services at lower prices and with better value than what they would ordinarily offer to a single government entity, school district, or regional cooperative.

- 1. Sourcewell is seeking proposals for Tree Maintenance Equipment, Attachments, and Accessories, including but not limited to:
  - a. Tree cutting, trimming and removal equipment;
  - b. Automated, remote, or robotic tree maintenance equipment;
  - c. Stump cutters and grinders;
  - d. Brush and limb chippers;
  - e. Portable tree and brush incineration equipment;
  - f. Vehicle and equipment attachments designed primarily for the use of tree and vegetation management, including but not limited to grapples, chainsaw bars, tree jacks, drum mowers, and grinders

Proposers may offer additional supplies, products, and services, directly related to the solutions in 1 a.-f. above, such as arborist equipment, tools, apparel and supplies, including but not limited to ergonomic equipment and climbing gear, telescopic ladders, comms-integrated helmets, fall prevention and arrest systems, and safety gear, primarily for the use of tree maintenance, sustainable tree maintenance products, tree care technology, remote monitoring systems, and warranty programs.

- 2. The primary focus of this solicitation is on Tree Maintenance Equipment, Attachments, and Accessories. This solicitation should NOT be construed to include "service-only" solutions. Proposers may include related services to the extent that these solutions are directly complementary to the offering of the equipment and products being proposed.
- 3. This solicitation does not include those equipment, products, or services covered under categories included in pending or planned Sourcewell solicitations, or in contracts currently maintained by Sourcewell, identified below:
  - a. Roadway Maintenance Equipment (RFP# 080521)
  - b. Sewer Vacuums and Hydro Excavation Equipment (RFP# 101221)

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- c. Street Sweepers (RFP# 093021)
- d. Road Right of Way Maintenance Equipment (RFP# 070821)
- e. Heavy Construction Equipment (RFP# 011723)
- f. Medium Construction Equipment (RFP# 020223)
- g. Portable Construction Equipment (RFP# 020923)
- h. Recycling and Repurposing Equipment (RFP# 030923)
- i. Ag Tractors (RFP# 082923)
- j. Grounds Maintenance Equipment (RFP# 112624)

Generally, the solutions for Participating Entities are turn-key solutions, providing a combination of equipment, products and services, delivery, and installation to a properly operating status. However, equipment-only or products-only solutions may be appropriate for situations where Participating Entities possess the ability, either in-house or through local third-party contractors, to properly install and bring to operation the equipment or products being proposed.

Sourcewell prefers suppliers that provide a sole source of responsibility for the equipment, products, and services provided under a resulting contract. If proposer is including the equipment, products, and services of its subsidiary entities, the proposer must also identify all included subsidiaries in its proposal. If proposer requires the use of distributors, dealers, resellers, or subcontractors to provide the equipment, products, or services, the proposal must address how the equipment, products or services will be provided to Participating Entities, and describe the network of distributors, dealers, resellers, and/or subcontractors that will be available to serve Participating Entities under a resulting contract.

Sourcewell encourages suppliers to offer the broadest possible selection of equipment, products, and services being proposed over the largest possible geographic area and to the largest possible cross-section of Sourcewell current and future Participating Entities.

#### C. REQUIREMENTS

It is expected that proposers have knowledge of all applicable industry standards, laws, and regulations and possess an ability to market and distribute the equipment, products, or services to Participating Entities.

- 1. <u>Safety Requirements</u>. All items proposed must comply with current applicable safety or regulatory standards or codes.
- 2. <u>Deviation from Industry Standard</u>. Deviations from industry standards must be identified with an explanation of how the equipment, products, and services will provide equivalent function, coverage, performance, and/or related services.
- 3. <u>New Equipment and Products</u>. Proposed equipment and products must be for new, current model; however, proposer may offer certain close-out equipment or products if it is specifically noted in the Pricing proposal.

- 4. <u>Delivered and operational</u>. Unless clearly noted in the proposal, equipment and products must be delivered to the Participating Entity as operational.
- 5. <u>Warranty</u>. All equipment, products, supplies, and services must be covered by a warranty that is the industry standard or better.

#### D. PROSPECTIVE CONTRACT TERM

The term of any resulting contract(s) awarded by Sourcewell under this solicitation will be four years. Sourcewell and supplier may agree to up to three additional one-year extensions based on the best interests of Sourcewell and its Participating Entities. Sourcewell retains the right to consider additional extensions beyond seven years as required under exceptional circumstances.

#### E. ESTIMATED CONTRACT VALUE AND USAGE

Based on past volume of similar contracts, the estimated annual value of all transactions from contracts resulting from this RFP are anticipated to be USD 100 Million; therefore, proposers are expected to propose volume pricing. Sourcewell anticipates considerable activity under the contract(s) awarded from this RFP; however, sales and sales volume from any resulting contract are not guaranteed.

#### F. MARKETING PLAN

Proposer's sales force will be the primary source of communication with Participating Entities. The proposer's Marketing Plan should demonstrate proposer's ability to deploy a sales force or dealer network to Participating Entities, as well as proposer's sales and service capabilities. It is expected that proposer will promote and market any contract award.

#### G. ADDITIONAL CONSIDERATIONS

- Contracts will be awarded to proposers able to best meet the need of Participating Entities. Proposers should submit their complete line of equipment, products, or services that are applicable to the scope of this RFP.
- 2. A proposer may submit only one proposal. If related, affiliated, or subsidiary entities elect to submit separate proposals, rather than a single parent-entity proposal, each such proposal must be prepared independently and without cooperation, collaboration, or collusion.
- 3. If a proposer works with a consultant on its proposal, the consultant (an individual or company) may not assist any other entity with a proposal for this solicitation.
- 4. Proposers should include all relevant information in its proposal, since Sourcewell cannot consider information that is not included in the proposal. Sourcewell reserves the right to verify proposer's information and may request clarification from a proposer, including samples of the proposed equipment or products.

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- 5. Depending upon the responses received in a given category, Sourcewell may need to organize responses into subcategories in order to provide the broadest coverage of the requested equipment, products, or services to Participating Entities. Awards may be based on a subcategory.
- 6. A proposer's documented negative past performance with Sourcewell or its Participating Entities occurring under a previously awarded Sourcewell contract may be considered in the evaluation of a proposal.

#### III. PRICING

#### A. **REQUIREMENTS**

All proposed pricing must be:

- 1. Either Line-Item Pricing or Percentage Discount from Catalog Pricing, or a combination of these:
  - a. **Line-item Pricing** is pricing based on each individual product or service. Each line must indicate the proposer's published "List Price," as well as the "Contract Price."
  - b. Percentage Discount from Catalog or Category is based on a percentage discount from a catalog or list price, defined as a published Manufacturer's Suggested Retail Price (MSRP) for the products or services. Individualized percentage discounts can be applied to any number of defined product groupings. Proposers will be responsible for providing and maintaining current published MSRP with Sourcewell, and this pricing must be included in its proposal and provided throughout the term of any contract resulting from this RFP.
- 2. The proposer's not to exceed price. A not to exceed price is the highest price for which equipment, products, or services may be billed to a Participating Entity. However, it is permissible for suppliers to sell at a price that is lower than the contracted price.
- 3. Stated in U.S. and Canadian dollars (as applicable).
- 4. Clearly understandable, complete, and fully describe the total cost of acquisition (e.g., the cost of the proposed equipment, products, and services delivered and operational for its intended purpose in the Participating Entity's location).

Proposers should clearly identify any costs that are NOT included in the proposed product or service pricing. This may include items such as installation, set up, mandatory training, or initial inspection. Include identification of any parties that impose such costs and their relationship to the proposer. Additionally, proposers should clearly describe any unique distribution and/or delivery methods or options offered in the proposal.

#### B. <u>ADMINISTRATIVE FEES</u>

Proposers awarded a contract are expected to pay to Sourcewell an administrative fee in exchange for Sourcewell facilitating the resulting contracts. The administrative fee is normally calculated as a percentage of the total sales to Participating Entities for all contracted equipment,

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products, or services made during a calendar quarter, and is typically one percent (1%) to two percent (2%). In some categories, a flat fee may be an acceptable alternative.

#### IV. CONTRACT

Proposers awarded a contract will be required to execute a contract with Sourcewell (see attached template). Only those modifications the proposer indicates in its proposal will be available for discussion. Much of the language in the Contract reflects Minnesota legal requirements and cannot be altered. Numerous and/or onerous exceptions that contradict Minnesota law may result in the proposal being disqualified from further review and evaluation.

To identify any exception, or to request any modification, to Sourcewell's standard Contract terms, conditions, or specifications, a proposer must submit the proposed exception(s) or requested modification(s) via redline in the Contract Template provided in the "Documents" section of the "Bid Details" page on the Sourcewell Procurement Portal and uploaded as part of its response. Only those exceptions noted at the time of the proposal submission will be considered.

#### **Exceptions must:**

- 1. Clearly identify the affected article and section.
- 2. Clearly note the requested modification; and as applicable, provide requested alternative language.

Unclear requests will be automatically denied.

Only those exceptions that have been accepted by Sourcewell will be included in the contract document provided to the awarded supplier for signature.

If a proposer receives a contract award resulting from this solicitation it will have up to 30 days to sign and return the contract. After that time, at Sourcewell's sole discretion, the contract award may be revoked.

#### V. RFP PROCESS

#### A. PRE-PROPOSAL CONFERENCE

Sourcewell will hold an optional, non-mandatory pre-proposal conference via webcast on the date and time noted in the Solicitation Schedule for this RFP and on the Sourcewell Procurement Portal. The purpose of this conference is to allow potential proposers to ask questions regarding this RFP and Sourcewell's competitive contracting process. Information about the webcast will be sent to all entities that have registered for this solicitation opportunity through their Sourcewell Procurement Portal Vendor Account. Pre-proposal conference attendance is optional.

#### B. QUESTIONS REGARDING THIS RFP AND ORAL COMMUNICATION

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All questions regarding this RFP must be submitted through the Sourcewell Procurement Portal. The deadline for submission of questions is found in the Solicitation Schedule and on the Sourcewell Procurement Portal. Answers to questions will be issued through an addendum to this RFP. Repetitive questions will be summarized into a single answer and identifying information will be removed from the submitted questions.

All questions, whether specific to a proposer or generally related to the RFP, must be submitted using this process. Do not contact individual Sourcewell staff to ask questions or request information as this may disqualify the proposer from responding to this RFP. Sourcewell will not respond to questions submitted after the deadline.

#### C. ADDENDA

Sourcewell may modify this RFP at any time prior to the proposal due date by issuing an addendum. Addenda issued by Sourcewell become a part of the RFP and will be delivered to potential proposers through the Sourcewell Procurement Portal. Sourcewell accepts no liability in connection with the delivery of any addenda.

Before a proposal will be accepted through the Sourcewell Procurement Portal, all addenda, if any, must be acknowledged by the proposer by checking the box for each addendum. It is the responsibility of the proposer to check for any addenda that may have been issued up to the solicitation due date and time.

If an addendum is issued after a proposer submitted its proposal, the Sourcewell Procurement Portal will WITHDRAW the submission and change the proposer's proposal status to INCOMPLETE. The proposer can view this status change in the "MY BIDS" section of the Sourcewell Procurement Portal Vendor Account. The proposer is solely responsible to check the "MY BIDS" section of the Sourcewell Procurement Portal Vendor Account periodically after submitting its proposal (and up to the Proposal Due Date). If the proposer's proposal status has changed to INCOMPLETE, the proposer is solely responsible to:

- 1. make any required adjustments to its proposal;
- 2. acknowledge the addenda; and
- 3. ensure the re-submitted proposal is received through the Sourcewell Procurement Portal no later than the Proposal Due Date and time shown in the Solicitation Schedule above.

#### D. PROPOSAL SUBMISSION

Proposer's complete proposal must be submitted through the Sourcewell Procurement Portal no later than the date and time specified in the Solicitation Schedule. Any other form of proposal submission, whether electronic, paper, or otherwise, will not be considered by Sourcewell. Late proposals will not be considered. It is the proposer's sole responsibility to ensure that the proposal is received on time.

It is recommended that proposers allow sufficient time to upload the proposal and to resolve any issues that may arise. The time and date that a proposal is received by Sourcewell is solely determined by the Sourcewell Procurement Portal web clock.

In the event of problems with the Sourcewell Procurement Portal, follow the instructions for technical support posted in the portal. It may take up to 24 hours to respond to certain issues.

Upon successful submission of a proposal, the Sourcewell Procurement Portal will automatically generate a confirmation email to the proposer. If the proposer does not receive a confirmation email, contact Sourcewell's support provider at <a href="mailto:support@bidsandtenders.ca">support@bidsandtenders.ca</a>.

To ensure receipt of the latest information and updates via email regarding this solicitation, or if the proposer has obtained this solicitation document from a third party, the onus is on the proposer to create a Sourcewell Procurement Portal Vendor Account and register for this solicitation opportunity.

Within the Sourcewell Procurement Portal, all proposals must be digitally acknowledged by an authorized representative of the proposer attesting that the information contained in the proposal is true and accurate. By submitting a proposal, proposer warrants that the information provided is true, correct, and reliable for purposes of evaluation for potential contract award. The submission of inaccurate, misleading, or false information is grounds for disqualification from a contract award and may subject the proposer to remedies available by law.

#### E. GENERAL PROPOSAL REQUIREMENTS

Proposals must be:

- 1. In substantial compliance with the requirements of this RFP or it will be considered nonresponsive and be rejected.
- 2. Complete. A proposal will be rejected if it is conditional or incomplete.
- 3. Submitted in English.
- 4. Valid and irrevocable for 90 days following the Proposal Due Date.

Any and all costs incurred in responding to this RFP will be borne by the proposer.

#### F. PROPOSAL WITHDRAWAL

Prior to the proposal deadline, a proposer may withdraw its proposal.

#### G. OPENING

The Opening of proposals will be conducted in the Sourcewell Procurement Portal immediately following the proposal due date and time. To view the list of proposers resulting from the opening, verify that the Sourcewell Procurement Portal opportunities list search is set to "All" or "Closed."

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Members of the public may attend the Opening at Sourcewell's office located at 202 12th Street NE, Staples, MN to hear the results.

#### **VI. EVALUATION AND AWARD**

#### A. EVALUATION

It is the intent of Sourcewell to award one or more contracts to responsive and responsible proposers offering the best overall quality, selection of equipment, products, and services, and price that meet the commonly requested specifications of Sourcewell and its Participating Entities. The award(s) will be limited to the number of proposers that Sourcewell determines is necessary to meet the needs of its Participating Entities.

Factors to be considered in determining the number of contracts to be awarded in any category may include the following:

- 1. Total evaluation scores (giving consideration to natural breaks in the scoring of responsive proposals);
- 2. The number and geographic location of highest-scoring proposers that offer:
  - a. A comprehensive selection of the requested equipment, products, or services;
  - b. A sales and service network ensuring availability and coverage for Participating Entities' use; and
  - c. Other attributes of the proposer or contents of its proposal that assist Participating Entities in achieving environmental and social requirements, and goals.

Information submitted as part of a proposal should be as specific as possible when responding to the RFP. Do not assume Sourcewell has any knowledge about a specific supplier or product.

#### B. AWARD(S)

Award(s) will be made to the highest-scoring proposer(s) whose proposal conforms to all conditions and requirements of the RFP, and consistent with the award criteria defined in this RFP.

Sourcewell may request written clarification of a proposal at any time during the evaluation process.

Proposal evaluation will be based on the following scoring criteria and the Sourcewell Evaluator Scoring Guide (a copy is available in the Sourcewell Procurement Portal):

Conformance to RFP Requirements	Pass/Fail
Financial Viability and Marketplace Success	50
Ability to Sell and Deliver Solutions	150
Marketing Plan	100

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TOTAL POINTS	1000
Pricing	400
Depth and Breadth of Offered Solutions	200
Value Added Attributes	100

#### C. PROTESTS OF AWARDS

Any protest made under this RFP by a proposer must be in writing, addressed to Sourcewell's Executive Director, and delivered to the Sourcewell office located at 202 12th Street NE, P.O. Box 219, Staples, MN 56479. All documents that comprise the complete protest package must be received, and time stamped at the Sourcewell office by 4:30 p.m., Central Time, no later than 10 calendar days following Sourcewell's notice of contract award(s) or non-award. A protest must allege a procedural, technical, or legal defect, with supporting documentation. A protest that merely requests a re-evaluation of a proposal's content will not be entertained.

A protest must include the following items:

- The name, address, and telephone number of the protester;
- Identification of the solicitation by RFP number;
- A precise statement of the relevant facts;
- Identification of the alleged procedural, technical, or legal defect;
- Analysis of the basis for the protest;
- Any additional supporting documentation;
- The original signature of the protester or its representative; and
- Protest bond in the amount of \$20,000 (except where prohibited by law or treaty).

Protests that do not address these elements will not be reviewed.

#### D. RIGHTS RESERVED

This RFP does not commit Sourcewell to award any contract, and a proposal may be rejected if it is nonresponsive, conditional, incomplete, conflicting, or misleading. Proposals that contain false statements or do not support an attribute or condition stated by the proposer may be rejected.

Sourcewell reserves the right to:

- Modify or cancel this RFP at any time;
- Reject any and all proposals received;
- Reject proposals that do not comply with the provisions of this RFP;
- Select, for contracts or for discussion, a proposal other than that with the lowest cost;
- Independently verify any information provided in a proposal;
- Disqualify any proposer that does not meet the requirements of this RFP, is debarred or suspended by the United States or Canada, State of Minnesota, Participating Entity's state or province; has an officer, or other key personnel, who have been charged with a

- serious crime; or is bankrupt, insolvent, or where bankruptcy or insolvency are a reasonable prospect;
- Waive or modify any informalities, irregularities, or inconsistencies in the proposals received;
- Clarify any part of a proposal and discuss any aspect of the proposal with any proposer;
   and negotiate with more than one proposer;
- Award a contract if only one responsive proposal is received if it is in the best interest of Participating Entities; and
- Award a contract to one or more proposers if it is in the best interest of Participating Entities.

#### E. <u>DISPOSITION OF PROPOSALS</u>

All materials submitted in response to this RFP will become property of Sourcewell and will become public record in accordance with Minnesota Statutes Section 13.591, after negotiations are complete. Sourcewell considers that negotiations are complete upon execution of a resulting contract. It is the proposer's responsibility to clearly identify any data submitted that it considers to be protected. Proposer must also include a justification for the classification citing the applicable Minnesota law. Sourcewell may reject proposals that are marked confidential or nonpublic, either substantially or in their entirety.

Sourcewell will not consider the prices submitted by the proposer to be confidential, proprietary, or trade secret materials. Financial information, including financial statements, provided by a proposer is not considered trade secret under the statutory definition.



12/12/2024

Addendum No. 1

Solicitation Number: RFP 010925

Solicitation Name: Tree Maintenance Equipment, Attachments, and Accessories

Consider the following Question(s) and Answer(s) to be part of the above-titled solicitation documents. The remainder of the documents remain unchanged.

#### Question 1:

For financial strength: We want to confirm who has access or visibility to the financial documents uploaded.

#### Answer 1:

Refer to Section IV. E. Disposition of Proposals. All materials submitted in response to this RFP will become property of Sourcewell and will become public record in accordance with Minnesota Statutes Section 13.591, after negotiations are complete. Financial information, including financial statements, provided by a proposer is not considered trade secret under the statutory definition.

#### End of Addendum

Acknowledgement of this Addendum to RFP 010925, posted to the Sourcewell Procurement Portal on 12/12/2024, is required at the time of proposal submittal.



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Addendum No. 2

Solicitation Number: RFP 010925

Solicitation Name: Tree Maintenance Equipment, Attachments, and Accessories

Consider the following Question(s) and Answer(s) to be part of the above-titled solicitation documents. The remainder of the documents remain unchanged.

#### Question 1:

Can you set and [sic] area of where you will supply products?

#### Answer 1:

A proposer is not required to cover every geographic region to be considered for award. Each proposal is evaluated based on the criteria stated in the RFP.

#### Question 2:

If you are selected and a vendor in Canada. Will you be expected to supply to the US?

#### Answer 2:

See Answer 1.

### Question 3:

How do we get 400 in pricing, what are the metrics you are looking at?

#### Answer 3:

As part of the proposal submission process in Step 1 – Specifications, proposers have the opportunity to describe the value provided to Sourcewell participating entities in Tables 6A and 6B as part of the Pricing evaluation.

## End of Addendum

Acknowledgement of this Addendum to RFP 010925, posted to the Sourcewell Procurement Portal on 12/19/2024, is required at the time of proposal submittal.



### COMMENT AND REVIEW to the REQUEST FOR PROPOSAL (RFP) # 010925 Entitled

#### Tree Maintenance Equipment, Attachments, and Accessories

The following advertisement was placed November 21 and November 29, 2024 in *USA Today* and in Oklahoma's *The Oklahoman;* November 22, 2024 in South Carolina's *The State;* November 21, 2024 on the Sourcewell website <a href="https://proportal.sourcewell-mn.gov">www.sourcewell-mn.gov</a>, Sourcewell Procurement Portal <a href="https://proportal.sourcewell-mn.gov">https://proportal.sourcewell-mn.gov</a>; November 21, 2024 on Biddingo and Merx; November 21, 2024 on PublicPurchase.com; November 21, 2024 on The New York State Contract Reporter <a href="www.nyscr.ny.gov">www.nyscr.ny.gov</a>; November 22, 2024 in Oregon's *Daily Journal of Commerce*; November 21, 2024 in Utah's *The Salt Lake Tribune;* and November 22, 2024 in Utah's *Deseret News*:

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewellmn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

The solicitation process was conducted through the Sourcewell Procurement Portal. The following parties expressed interest in the solicitation by registering for this opportunity within the portal:

Air Burners Inc.	JJR HD Maintenance & Machine
Allegiant Partners Incorporated	Kleis Equipment, LLC
Any Wheels Incorporated	Kruz Inc.
Apex Equipment Sales, Inc.	Leonardi Mfg. Co. Inc.
ArborPro, Inc.	Linder Industrial Machinery Company
Avant Tecno USA	Miniloaders LLC
Bandit Industries, Inc.	Morbark LLC
Brush Buddy LLC	Mountain View Forestry Mulching, LLC
Camvie Services LLC	Pacific Citadel Capital Inc.
Carolina Elite Drywall and Finishing LLC	Progress Rail Services

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Chervon North America	PWXPress
Crushing Mechanics LLC	Regina Construction Association
DB Tree Care	Sennebogen LLC
Diamond Mowers	Shred-Tech Corporation
DJC Oregon Project Center	Tajfun USA LLC
Dymax Inc.	The Plans Room
Dyna Sales & Service, LLC	Tifco Industries, Inc.
Eastern Farm Machinery Ltd.	Tiles In Style DBA Taza Supplies LLC
FAE USA, Inc.	Tool Rentals by Durant's
Fecon, LLC	Traders Leasing Services LLC
Flying Creek Trees	Truckcorp, LLC
Gemplers	Venus Supplies & Constructions
Hammersmith Mfg. & Sales, Inc.	Vermeer Corporation
Infratech Corporation	Weiler Inc.
Iowa Farm Equipment	

All Proposals remained sealed within the Sourcewell Procurement Portal until the scheduled due date and time. Proposals were electronically opened, and the list of all Proposers was made publicly available on the Sourcewell Procurement Portal, on January 9, 2025, at 4:30 pm CT. Proposals were received from the following:

Bandit Industries, Inc.

Brush Buddy LLC

Camvie Services LLC

Chervon North America

**Diamond Mowers** 

Dyna Sales & Service, LLC

Eastern Farm Machinery Ltd

FAE USA, Inc.

Fecon, LLC

Gemplers

Infratech Corporation

Iowa Farm Equipment

JJR HD Maintenance & Machine

Morbark LLC

**Progress Rail Services** 

Sennebogen LLC

Shred-Tech Corporation

Tool Rentals by Durant's

Truckcorp, LLC

**Vermeer Corporation** 

Weiler, Inc.

Sourcewell Page 3 of 5

Proposals were reviewed by the Proposal Evaluation Committee:

Ginger Line, MPA, NIGP-CPP, CPPB Senior Procurement Analyst Ben James, Procurement Analyst II Ashley Powers, Procurement Analyst I David Gonzalez, Procurement Analyst I

#### The findings of the Proposal Evaluation Committee are summarized as follows:

Bandit Industries, Inc., was founded in 1983. They manufacture numerous chippers and stump grinders, including the first whole tree track chipper, which was introduced in 1990. With over 200 dealers in North America, they are ready to serve both the United States and Canada. Bandit Industries offers a solid price discount and volume-based pricing to all Sourcewell participating entities.

FAE USA Inc established its North American presence in 2002. They have captured mirroring amounts of mulching, remote-controlled mulchers, and tracked carrier mulchers market share. With approximately 500 dealer locations in the US and Canada and robust sales and service teams, they are willing and able to serve all the US and Canada. They provide a diverse array of applications, and their machines are known for their low maintenance costs, thanks to the use of special materials and patented cutting tools. They are offering a significant discount and financing options.

Fecon, LLC, established in 1992, has a dealer network of over 500 locations in the United States and Canada. FEcon is offering both compact and heavy equipment as attachments or as self-powered purpose built units which include mulchers, trimmers, grinders, and other tree maintenance equipment. They also have a FeconConnect portal for 24-hour parts and service resources for all their customers. They are also offering a competitive discount to our participating agencies.

Morbark LLC, headquartered in Winn, Michigan, is a part of the Alamo Group's Vegetation Management Division. Their product lineup includes brush chippers, stump cutters, mini skid-steers, forestry mulchers, aerial trimmers, whole tree and biomass chippers, flails, horizontal and tub grinders, sawmill equipment, material handling systems, and mulcher head attachments for excavators, backhoes, and skid-steers. Morbark's equipment is aggressively priced, and their dealer network ensures coverage across the United States and Canada.

Truckcorp, LLC was established in 1971. They are a manufacturer and focus on upfitting of heavy dump trucks, municipal snow and ice control trucks and vacuum leaf and debris collectors. Truckcorp is willing and able to serve all of Sourcewell's participating agencies with its multiple manufacturing locations in the US and Canada, robust dealer network in the US and Canada, and dedicated service efforts. They are offering a significant discount with leasing and financing options available and available volume discounts.

Vermeer Manufacturing Company, dba Vermeer Corporation, was established in 1948. They manufacture brush chippers, stump cutters, compact utility loaders, and articulated utility loaders. With over 500 sales representatives, 700 service technicians, 137 dealerships in the United States, and 13 Canadian dealerships, they are more than ready to serve Sourcewell participating entities. Vermeer offers a variety of leasing options, and a solid price discount through this contract.

David Gonzalez, Procurement Analyst I

Sourcewell Page 4 of 5

For these reasons, the following awards of Sourcewell #010925 are recommended:

Bandit Industries, Inc.	010925-BAN
FAE USA, Inc.	010925-FAE
Fecon, LLC	010925-FECON
Morbark, LLC	010925-MBI
Truckcorp, LLC	010925-TRK
Vermeer Corporation	010925-VRM
DocuSigned by:	
Ginger line	
Ginger Line, MPA, NIGP-CPP, CPPB Senior Pi	 rocurement Analyst
DocuSigned by:	
Ben James	
10F9A1507AD74D7	
Ben James, Procurement Analyst II	
DocuSigned by:	
ashley Powers	
FC1E850FA8DF4AC	
Ashley Powers, Procurement Analyst I	
Signed by:	
Druin Gonzalez	
52EA41E2FB42499	

Sourcewell Page 5 of 5

#### STATEMENT OF COMPLIANCE

As Chief Procurement Officer for Sourcewell, I have reviewed the recommendation of the Evaluation Committee and the accompanying support materials documenting the process followed for RFP #010925 for Tree Maintenance Equipment, Attachment, and Accessories.

The committee accepted, deemed responsive, evaluated, and recommended proposals for award. Under authority granted to the Chief Procurement Officer in Sourcewell's bylaws, the recommendations set forth above are approved.

I hereby certify:

- 1. Sourcewell is a government agency, created and authorized by Minnesota law to provide cooperative procurement master agreements.
- 2. The procurement process and resulting master agreements have been awarded in compliance with the laws of the State of Minnesota (Minnesota Statutes Chapter 471 and Minnesota Statutes Section 123A.21), and in conformity to Sourcewell's Procurement Policy.
- 3. The awards listed were made based on the results of the competitive solicitation process.
- 4. The awards listed were ratified by the Sourcewell Board of Directors on March 24, 2025.

-Signed by:

Jeremy Schwartz

Jeremy Schwartz, CSSBB, CPPO, NIGP-CPP

Sourcewell Chief Procurement Officer

Rarrows

#### **SOURCEWELL STATE OF MINNESOTA**



Member		_moved the adoption	on of the follow	ing Resolution	!
RESOLUT	TION TO APPRO	OVE SOLICITATION	AND/OR RE-SO	LICITATION OF	CATEGORIES
10/15/20	024				

Resolution No. 2024\_29

WHEREAS, Sourcewell desires to issue a solicitation, and is seeking permission from the Board to issue a solicitation, for the categories listed on Appendix A, which is attached and incorporated.

WHEREAS, through the Sourcewell Procurement Policy, the Board designated the Chief Procurement Officer to administer Sourcewell's cooperative purchasing and contracting program; and

WHEREAS, the Chief Procurement Officer recommends approval of categories detailed above.

NOW THEREFORE BE IT RESOLVED that the Board of Directors hereby approves the solicitation of categories.

Thiel The motion for the adoption of the foregoing resolution was duly seconded by Member \_ and the following voted in favor: (list names here)

Zylka, Nagel, Thiel, Barrows, Arts, Kircher, Kicker, Dahlberg and the following voted against: (list names here or "NONE")

whereupon said resolution was declared duly passed and adopted.

ATTEST:

Clerk to the Board of Directors

CONSENT AGENDA ITEMS

## SOURCEWELL PROCUREMENT DEPARTMENT

BOARD ITEMS - October 2024

CONSENT AGENDA ITEMS

#### Requesting Board permission to Solicit the following categories:

#### Requesting Board permission to Re-Solicit the following categories:

STEM Curriculum Solutions and Equipment with Related Accessories, Supplies, and Services

Tree Maintenance Equipment, Attachments, and Accessories

Bulk Solid Waste and Recycling Equipment

Jim Brown and Sons Roofing Co., Inc.

NEW CONTRACT	٨	ΙE	۷	۷	С	0	N	IT	F	R/	١c	T	ì
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NEW CONTRACTS		
Supplier Name	Contract Number	Solicitation Title
Ameresco	071624-AMC	"Energy Savings Performance Contracting with Related Services"
CMTA	071624-CMA	"Energy Savings Performance Contracting with Related Services"
Energy Systems Group	071624-ENE	"Energy Savings Performance Contracting with Related Services"
GRP Mechanical Company	071624-GRP	"Energy Savings Performance Contracting with Related Services"
Honeywell International	071624-HNY	"Energy Savings Performance Contracting with Related Services"
Johnson Controls	071624-JHN	"Energy Savings Performance Contracting with Related Services"
Siemens Industry	071624-SIE	"Energy Savings Performance Contracting with Related Services"
,		3, 3 ,
McClure Company	071624-MCE	"Energy Savings Performance Contracting with Related Services"
,		3, 3 ,
Veregy	071624-VER	"Energy Savings Performance Contracting with Related Services"
Staples Contract & Commercial	070924-SCC	"Office Supply and Workplace Catalog Solutions"
CONTRACT EXTENSIONS	1	
Supplier Name	Contract Number	Solicitation Title
		"Public Sector and Education Administration Software Solutions
Dude Solutions	090320-SDI	with Related Services"
2 ddc oolddollo	050520 02.	"Public Sector and Education Administration Software Solutions
PowerSchool Group	090320-POW	with Related Services"
Тополоси стоир		
Forward Thinking Systems	020221-FWD	"Fleet Management Technologies with Related Software Solutions"
GovDeals	012821-GDI	"Auction Services with Related Solutions"
Staples SALEMAN AND CONTRACTS	101320-SCC	"Janitorial Supplies and Equipment with Related Services"
NEW IDIQ CONTRACTS	Contract Number	Design Type of Work
Company Name	Contract Number	Region - Type of Work
None	Contract Number	
Company Name IDIQ CONTRACT EXTENSIONS	Contract Number	
	A7 D1 CC 002522 LOV	
Loven Contracting, Inc.	AZ-R1-GC-082522-LOV	
Loven Contracting, Inc.	AZ-R3-GC-082522-LOV	
Jim Brown and Sons Roofing Co., Inc.	AZ-R2-GC-082522-JBS	
Jim Brown and Sons Roofing Co., Inc.	AZ-R4-GC-082522-JBS	
Jim Brown and Sons Roofing Co., Inc.	AZ-R1-R-082522-JBS	
Jim Brown and Sons Roofing Co., Inc.	AZ-R2-R-082522-JBS	
Pueblo Mechanical and Controls, LLC	AZ-R5-HVAC-082522-PME	
Diversified Maintenance Systems, Inc.	AZ-R3-GC-082522-DIV	
Pueblo Mechanical and Controls, LLC	AZ-R3-HVAC-082522-PME	
Alco Building Solutions	AZ-R4-E-082522-ABU	
AXIOS Builders, LLC	AZ-R3-GC-082522-AXI	
Diamond Ridge Development Corporation	AZ-R3-GC-082522-DRD	_
RYTAN Construction	AZ-R3-GC-082522-RYT	
Alco Building Solutions	AZ-R5-E-082522-ABU	
Henderson Building Solutions, LLC	AZ-R4-GC-082522-HBS	
RYTAN Construction	AZ-R5-GC-082522-RYT	
Pueblo Mechanical and Controls, LLC	AZ-R3-PLUM-082522-PME	
Pueblo Mechanical and Controls, LLC	AZ-R5-PLUM-082522-PME	
RYTAN Construction	AZ-R1-GC-082522-RYT	
RYTAN Construction	AZ-R4-GC-082522-RYT	
Henderson Building Solutions, LLC	AZ-R5-GC-082522-HBS	
I lim Prown and Conc Poofing Co. Inc.	IA7 D2 D 002E22 IDC	1

AZ-R3-R-082522-JBS

#### APPENDIX A Continued

Loven Contracting, Inc.	AZ-R2-GC-082522-LOV	
Pueblo Mechanical and Controls, LLC	AZ-R4-HVAC-082522-PME	
Alco Building Solutions	AZ-R3-E-082522-ABU	
Dallago Associates	AZ-R5-FLS-082522-DCO	
Diversified Maintenance Systems, Inc.	AZ-R5-GC-082522-DIV	
Pueblo Mechanical and Controls, LLC	AZ-R1-HVAC-082522-PME	
Pueblo Mechanical and Controls, LLC	AZ-R1-PLUM-082522-PME	
Alco Building Solutions	AZ-R1-E-082522-ABU	
Diversified Maintenance Systems, Inc.	AZ-R1-GC-082522-DIV	
Jim Brown and Sons Roofing Co., Inc.	AZ-R5-GC-082522-JBS	
Dallago Corporation	AZ-R5-HVAC-082522-DCO	
Dallago Corporation	AZ-R5-PLUM-082522-DCO	
Jim Brown and Sons Roofing Co., Inc.	AZ-R4-R-082522-JBS	
Loven Contracting, Inc.	AZ-R5-GC-082522-LOV	
Diversified Maintenance Systems, Inc.	AZ-R4-GC-082522-DIV	
Jim Brown and Sons Roofing Co., Inc.	AZ-R1-GC-082522-JBS	
Diversified Maintenance Systems, Inc	AZ-R2-GC-082522-DIV	
Diamond Ridge Development Corporation	AZ-R1-GC-082522-DRD	
Diamond Ridge Development Corporation	AZ-R2-GC-082522-DRD	
AXIOS Builders, LLC	AZ-R4-GC-082522-AXI	
Henderson Building Solutions, LLC	AZ-R3-GC-082522-HBS	
Jim Brown and Sons Roofing Co., Inc.	AZ-R5-R-082522-JBS	
Pueblo Mechanical and Controls, LLC	AZ-R2-HVAC-082522-PME	
Alco Building Solutions	AZ-R2-E-082522-ABU	
Pueblo Mechanical and Controls, LLC	AZ-R2-PLUM-082522-PME	
Pueblo Mechanical and Controls, LLC	AZ-R4-PLUM-082522-PME	
Jim Brown and Sons Roofing Co., Inc.	AZ-R3-GC-082522-JBS	
Loven Contracting, Inc.	AZ-R4-GC-082522-LOV	
RYTAN Construction	AZ-R2-GC-082522-RYT	

#### SOURCEWELL STATE OF MINNESOTA



Member Barrows moved the adoption of the following Resolution:

#### RESOLUTION TO RATIFY COOPERATIVE CONTRACTING AWARDS

3/24/2025

Resolution No. 2025\_13

**WHEREAS**, the Sourcewell Board of Directors previously authorized the solicitations for the cooperative categories listed on Appendix A, which is attached and incorporated; and

WHEREAS, Sourcewell issued the cooperative contracting solicitations for the authorized categories; and

**WHEREAS**, through the Sourcewell Procurement Policy, the Board designated the Chief Procurement Officer to administer Sourcewell's cooperative purchasing and contracting program and to award all competitively solicited contracts, without limitation; and

WHEREAS, the Chief Procurement Officer made the awards listed based on the results of the competitive solicitation process; and

**WHEREAS**, the Board acknowledges that the awards made by the Chief Procurement Officer are valid and binding; however, based upon some members' legal requirements the Chief Procurement Official is required to seek subsequent Board ratification of all cooperative purchasing awards.

**NOW THEREFORE BE IT RESOLVED** by the Board of Directors ratifies the cooperative contracting awards made by the Chief Procurement Officer listed on Appendix A.

The motion for the adoption of the foregoing resolution was duly seconded by Member Thiel and the following voted in favor: (list names here)

Zylka, Thiel, Nagel, Kircher, Dahlberg, Kicker, and Barrows and the following voted against: (list names here or "NONE")

NONE

whereupon said resolution was declared duly passed and adopted.

ATTEST:

Clerk to the Board of Directors

AGENDA

CONSENT AGENDA ITEMS

Atlantic Diving Supply (ADS)

NEW IDIQ CONTRACTS

Mohawk Lifts

IP Access

#### APPENDIX A SOURCEWELL PROCUREMENT DEPARTMENT **BOARD ITEMS - March 2025** Requesting Board permission to Solicit the following categories: Indefinite Deliver Indefinite Quantity - State of Utah Requesting Board permission to Re-Solicit the following categories: Restroom and Shower Facility Solutions **NEW CONTRACTS Supplier Name** Contract Number **Solicitation Title** APi National Service Group, Inc. 121024-API Facility Security Systems, Equipment and Software with Related 121024-CTL Convergint Technologies, LLC Facility Security Systems, Equipment and Software with Related Services 121024-EVER Everon, LLC Facility Security Systems, Equipment and Software with Related Honeywell International, inc. 121024-HNY Facility Security Systems, Equipment and Software with Related Johnson Controls Fire Protection, LP 121024-JHN Facility Security Systems, Equipment and Software with Related Securitas Technology Corporation 121024-SCS Facility Security Systems, Equipment and Software with Related Siemens Industry, Inc. 121024-SIF Facility Security Systems, Equipment and Software with Related Services Bandit Industries, Inc. 010925-BAN Tree Maintenance Equipment, Attachments & Accessories FAE USA, Inc. 010925-FAE Tree Maintenance Equipment, Attachments & Accessories 010925-FECON Fecon, LLC Tree Maintenance Equipment, Attachments & Accessories Morbark, LLC 010925-MBI Tree Maintenance Equipment, Attachments & Accessories 010925-TRK Truckcorp, LLC Tree Maintenance Equipment, Attachments & Accessories Vermeer Manufacturing Company 010925-VRM Tree Maintenance Equipment, Attachments & Accessories Acrisure, LLC 012125-ACS Risk Management, Employee Benefits, and Insurance Consulting Alliant Insurance Services, Inc. 012125-AIS Risk Management, Employee Benefits, and Insurance Consulting Services Aon Risk Services Central, Inc. 012125-AON Risk Management, Employee Benefits, and Insurance Consulting Arthur J. Gallagher Risk Management Services, LLC 012125-GLG Risk Management, Employee Benefits, and Insurance Consulting Services Consumer Capital Group Corp 012125-CNC Risk Management, Employee Benefits, and Insurance Consulting WHA Insurance Agency, LLC 012125-WHA Risk Management, Employee Benefits, and Insurance Consulting 012825-ECO Pest Control Services with Related Products Ecopest, Inc. Orkin Canada Corporation 012825-ORKN Pest Control Services with Related Products 012825-ORK Pest Control Services with Related Products Orkin, LLC CONTRACT EXTENSIONS Contract Number **Solicitation Title Supplier Name** 101221-GPV Sewer Vacuum, Hydro-Excavation, and Municipal Pumping GapVax Equipment with Related Accessories and Supplies 101221-HLD Holland Pump Sewer Vacuum, Hydro-Excavation, and Municipal Pumping Equipment with Related Accessories and Supplies Sewer Equipment 101221-SCA Sewer Vacuum, Hydro-Excavation, and Municipal Pumping Equipment with Related Accessories and Supplies Thompson Pump 101221-TPM Sewer Vacuum, Hydro-Excavation, and Municipal Pumping **Equipment with Related Accessories and Supplies** 101221-VAC Sewer Vacuum, Hydro-Excavation, and Municipal Pumping Vac-Con **Equipment with Related Accessories and Supplies** 101221-VTR Sewer Vacuum, Hydro-Excavation, and Municipal Pumping Vactor Manufacturing Equipment with Related Accessories and Supplies 011322-PIT Pitney Bowes Mailing and Postage Equipment and Technology 011322-QDT Quadient Mailing and Postage Equipment and Technology Jasper Holdings 032521-JAS Aftermarket Vehicle Parts and Supplies

011221-ADS

121223-MRL

042021-IAC

Body Armor with Related Accessories, Equipment and Services

Public Safety Communications Technology and Hardware Solutions

Vehicle Lifts with Garage and Fleet Maintenance Equipment

#### APPENDIX A Continued

Company Name	Contract Number	Region - Type of Work
None		
IDIQ CONTRACT EXTENSIONS		
Company Name	Contract Number	
None		

New York has been made aware of a scam involving fraudulent State agency purchase orders. Please be on heightened alert should you receive any purchase orders that appear out of the ordinary from State agencies. Should you have any doubt about the authenticity of an order, please make sure to confirm by telephone with your established point of contact for the authorized user.





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Description

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## « Back

### Open Ad: Tree Maintenance Equipment, Attachments, and Accessories

Contact Info

Tiree Maintenance Equipment, Attachments, and Accessories

Agency:

Title:

#### Sourcewell

Division:

#### Procurement Department

Contract Number:

#### 010925

CR Number:

#### 2116053

Date of Issue:

#### 11/21/2024

Due Date/Time:

#### 01/09/2025 4:30 PM

#### Central Time

County(ies):

#### All NYS counties

Classification:

Agriculture, Forestry, Gardening, Landscaping, Lawn Maintenance & Snow Removal -Commodities

Opportunity Type:

#### General

Entered By:

Tara Wolff

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late

Service-Disabled Veteran-Owned Set Aside: No

Due date: 01/09/2025 4:30 PM

proposals will not be considered.

Due date note: Central Time

Contract term: 4 Years

County(ies): All NYS counties

Business entities awarded an identical or substantially similar procurement contract within the past five years:

None

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Daily Journal of Commerce 1618 SW First Ave., Suite 400 Portland, OR, 97201 Phone: 503-226-1311 Fax: 503-222-5358



Affidavit of Publication

To:	Sourcewell -	Ben James

Po Box 219

Staples, MN, 564790219

Re: Legal Notice 4001861, TREE MAINTENANCE EQUIPMENT, ATTACHMENTS, AND ACCESSORIES

State of OR }

SSS:

County of Multnomah }

I, Michelle A. Ropp, being duly sworn, depose and say that I am the Principal Clerk of the Daily Journal of Commerce, a newspaper of general circulation in the counties of CLACKAMAS, MULTNOMAH, and WASHINGTON as defined by ORS 193.101 and 193.020, published in Portland in the aforesaid County and State; that I know from my personal knowledge that the notice described as:

TREE MAINTENANCE EQUIPMENT, ATTACHMENTS, AND ACCESSORIES

Sourcewell

a printed copy of which is hereto annexed, was published in the entire issue of said newspaper 1 time(s) in the following issues:

11/22/2024.

#### **SEE EXHIBIT A**

State of Oregon County of Multnomah

SIGNED OR ATTESTED BEFORE ME ON 25th day of November 2024

Ву:

Michelle A. Ropp

Wille A

By:

OFFICIAL STAMP
NICHOLAS BJORK
NOTARY PUBLIC - OREGON
COMMISSION NO. 1044188
MY COMMISSION EXPIRES JANUARY 10, 2028

Nicholas Bjork Notary Public, State of OR No. 1044188 My commission expires on January 10, 2028

#### **EXHIBIT A**

SOURCEWELL
TREE MAINTENANCE
EQUIPMENT, ATTACHMENTS,
AND ACCESSORIES
Proposals due January 9, 2025,
4:30 p.m. Central Time
REQUEST FOR PROPOSALS

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Altachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K?12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewellmn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4/30 p.m. Central Time, and late proposals will not be considered.

Published Nov. 22, 2024, 4001861



## The Oklahoman

PO Box 631643 Cincinnati, OH 45263-1643

## AFFIDAVIT OF PUBLICATION

PO Box 219 Sourcewell 202 12th St NE PO Box 219 Staples MN 56479-0219

## STATE OF OKLAHOMA, COUNTY OF OKLAHOMA

The Oklahoman, a daily newspaper of general circulation in the State of Oklahoma, and which is a daily newspaper published in Oklahoma County and having paid general circulation therein; published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

11/21/2024, 11/29/2024

and that the fees charged are legal. Sworn to and subscribed before on 11/29/2024

Legal Cler

Notary, State of WI, County of Brown

My commission expires

Publication Cost:

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KAITLYN FELTY Notary Public State of Wisconsin

Request for Proposals Sourcewell, a State of Minnesota local governand service unit ment cooperative, is requesting proposals for Tree Maintenance Equipment, Attach-Accessories and ments, to result in a contracting solution for use Entities. Participating Participating Sourcewell Entities include thousands governmental, higher education, K-12 education, nonprofit, tribal governpublic and other ment, located agencies United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procure-[https:// Portal ment proportal.sourcewell-mn. proposals Only gov]. through submitted Procurement Sourcewell be considered. Portal will Proposals are due no later January 9, 2025, at than p.m. Central Time, 4:30and late proposals will not be considered. LPXLP

November 21, 29 2024 LOKL0195017



The Beaufort Gazette
The Belleville News-Democrat
Bellingham Herald
Centre Daily Times
Sun Herald
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The Olympian

## AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
34474	613251	Print Legal Ad-IPL02048370 - IPL0204837		\$166.08	1	19 L

**Attention:** Julie Riebe

SOURCEWELL PO BOX 219 STAPLES, MN 56479

carol.jackson@sourcewell-mn.gov

REQUEST FOR PROPOSALS

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mngoyl. Only proposals surductive for the procurement Portal will be considered. Proposals are due to later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered. PLO204837

#### State of South Carolina

### **County of Richland**

I, Tara Pennington, makes oath that the advertisment, was published in The State, a newspaper published in the City of Columbia, State and County aforesaid, in the issue(s) of

1 insertion(s) published on: 11/22/24

Tara Pennington

Sworn to and subscribed before me this 22nd day of November in the year of 2024

Notary Public in and for the state of Texas, residing in Dallas County

Margaret K. Wilson

MARGARET KATHLEEN WILSON
My Notary ID # 134916732
Expires May 24, 2028

Errors- the liability of the publisher on account of errors in or omissions from any advertisement will in no way exceed the amount of the charge for the space occupied by the item in error, and then only for the first incorrect insertion."

Extra charge for lost or duplicate affidavits. Legal document please do not destroy!

## Higher payments loom for many student loan borrowers

BY JON HEALEY Los Angeles Times/The Tribune Content Agency

President-elect Donald Trump's victory should bring some clarity to Americans with student loans, but probably not in the way they'd hoped.

A flurry of Biden ad-ministration initiatives and court rulings against them has left millions of borrowers uncertain about their future payments. Many federal student loans, in fact, are stuck in a period of limbo with no monthly payments because the company servicing them can't determine what the payments should

be.
Trump has made his dislike for student debt relief clear, saying it's unfair to borrowers and taxpayers who pay their debts in full. Further stirring uncertainty. Trump ring uncertainty, Trump has said he'd like to elim-inate the Department of Education - which over-sees student loan policies - a goal shared by many

- a goal shared by many Republicans. The bottom line is that the Biden administration's efforts to ease debt bur-dens are likely to be swept away in short order. Presi-dent Biden managed to forgive an enormous amount of debt for a huge number of borrowers during his term – about

\$175 billion in relief for nearly 5 million borrow-ers. But the pendulum is about to swing hard in the other direction.

Here is a rundown of where the major Biden student debt relief initiatives stand:

#### **CURRENT PROGRAMS**

In July 2023, the Educa-tion Department launched the first elements of its Saving on a Valuable Education repayment plan to cut payments and for-give low balances on federal student loans more quickly. Like several other repayment plans, SAVE allows borrowers to pay 10% of their discretionary income each month for 20 to 25 years, at which point their remaining balance

to 25 years, at which point their remaining balance would be forgiven. But it raised the amount of income considered nondiscretionary by 50%, immediately lowering monthly payments, and forgave any interest that accrued while a borrower remained current. And starting in July 2024, it was set to slash payments dramatically, to 5% of discretionary income. By mid-2024, 8 million borrowers had joined the SAVE plan. That's when seven Republican state attorneys general sued. On Aug. 9 the 8th Circuit Court of Appeals published a ruling temporarily blocking the entire plan.

In other words, no lower payments, no loan for

According to a unani-mous three-judge panel, the Education Depart-ment did not have the authority to expand the reach and cost of loan forgiveness so dramat-ically - a 3,000% increase, according to the panel - without explicit instructions from Con-

Assuming the Trump administration abandons the SAVE plan, borrowers enrolled in it will have to shift to a different repayment plan with signif icantly higher monthly payments. In one example provided by the department, a single borrower earning \$40,000 a year and owing \$45,000 would

ard ming \$40,000 d year and owing \$45,000 would see payments increase from \$60 in the \$AVE plan to \$151, \$227 or \$349, depending on the plan chosen. The panel's ruling affected more than just the \$AVE plan, however. The \$AVE plan, however the \$BC clircuit's ruling also calls into question the legal foundation for loan forgiveness in two other income-driven plans - Income-Contingent Repayment and Pay As You Earn. A future administration could decide that those borrowers still owe their unpaid balances, with interest, even after they've made the requisite

number of monthly pay-

These borrowers could switch to other repayment plans where the legal basis for loan forgiveness hasn't been challenged. although that could raise

The Education Department no longer allows borrowers to sign up for the ICR and PAYE plans, but they can still enroll in SAVE - even though monthly payments have been suspended at least until April 2025, according to the National Assn. of Student Aid Adminis-trators. The Education Department says the loans in forbearance won't accrue interest, but they won't move any closer to forgiveness, either.
The ruling didn't affect
the Public Service Loan

The Public Service Loan Forgiveness program, which extinguishes the loan balances of borrowers who work in government agencies or certain types of nonprofits for 10 years, and the Income-Based Repayment plans, which forgive loans after 20 to 25 years of payments (depending on when the borrower enrolled).

Trump sought to eliminate the public service forgiveness plan during his first term, but it would take an act of Congress to do so. The same is true for income-based repay-

ment plans, which have the same statutory foun-dation: the College Cost Reduction and Access Act, which President George W. Bush signed into law in 2007 in 2007.

ment plans, which have

#### PROPOSED FORGIVENESS

Shortly after the U.S. Supreme Court threw out Biden's original proposal to offer blanket forgiveness of up to \$20,000 in student debt, the Education Department started work on a less expansive proposal for blanket debt relief and debt reduction. The draft rules would have canceled the debts of borrowers who'd been making pay-ments for at least 20 to 25 years and wiped out in-terest-related debt for certain borrowers, but like the SAVE plan, they were challenged by seven Republican state attorneys general, who argued that the department over-

general, who ague that the department over-stepped its authority. A federal judge in Georgia temporarily blocked the rules two days after the lawsuit was filed. When that order expired, a federal judge in Missouri's Republican attorney general, Andrew Bailey, boiled down the plaintiffs' argument against debt relief in a tweet: "This is a HUGE victory for every American who won't have to pay someone else's Ivy League debt," Bailey wrote.

wrote.
As with the litigation over the SAVE plan, the Education Department is expected to stop defending the draft rules under

the Trump administration. Nor is it expected to stand behind a second element on the new forgiveness plan that's still in development: a rule allowing the department to forgive debts when borrowers are in financial hardship and most likely to default within two years.

#### LOANS ALREADY MODIFIED

Experts say that bor-rowers who've already had their loans forgiven won't be affected by the changes brought by the Trump administration. Also, many borrowers enrolled in Public Service Loan Forgiveness have moved significantly closer to the end of their payments, thanks to account ing adjustments ordered by the Biden adminis-

Those adjustments, which included giving some borrowers credit for years spent in forbea rance, were made in the rance, were made in the name of correcting what the administration argued were record-keeping er-rors, bad management and predatory practices by the companies servicing federal student loans. The same adjustments applied to other income-driven repayment pro-

applied to other income-driven repayment pro-grams, moving those bor-rowers closer to loan for-giveness. The 8th Circuit's ruling, however, throws into doubt whether bor-rowers in the PAYE and ICR programs will ulti-mately be eligible for having their debts forgi-ven.

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#### RICHLAND COUNTY, SOUTH CAROLINA COMMUNITY DEVELOPMENT BLOCK GRANT AND HOME INVESTMENT PARTNERSHIP PROCESANS

FY 2023 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (C.A.R.E.R.)

Richland County intends to submit the FY 2023 CARER, to the U.S. Department of H and Urban Development on or before December 29, 2024.

#### Richland County Government Community Development Office 2020 Hampton Street – Suite 3058

Richland County's Website https://www.richlandcountysc.gov/

NOTICE IS HEREBY GIVEN THAT PURSUANT TO LAW, A PUBLIC MEETING SHALL BE HELD AT 2020 HAMPTON STREET, COLUMBIA, SC, RICHLAND COUNTY ADMINISTRATION BLDG, 2007 THE FOLLOWING CHANGERS AT 6:00 PM ON DECEMBER 2, 2024, THE FOL-LOWING TENS WILL BE DISCUSSED:

Election of Officers

Adoption of 2025 Calenda

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Renaming of a portion of Faust Street which runs West from Columbia Mall Blild for appromakely 342,00° feet to the unpaced section of Faust Street.

To learn more about the terms on this or past Planning Commission agentias, please visit.

www.rcgovus/Government/Commissions/PlanningCommission.aspx

Fyou need additional information, please contact the Richland County Planning Dep at (803) 576-2190 or by e-mail planning-commission @regowas. FFL0285104 Nov 22 2024

WRTUAL PRE-PROPOSAL: December 5, 2024, 10:00 AM CST. PROPOSAL DUE DATE: January 9, 2025, BEFORE 2:00 PM CENTRAL TIME. IPL0204636 Nov 22 2024

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# STATE OF SOUTH CAROLINA, COUNTY OF LEXINGTON, IN THE COURT OF COMMON PLEAS, GIVIC Case No.: 2024-CP-32-02716 Osweld Wholese Lumber, Inc, Pleiridf, vs. Kimtel Construction Co., LLC, and the Carels Group, LLC, Defendants, NOTICE IS HEREBY GMEN that an action has been filed against you in the Lexington

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# STATE OF SOUTH CAROLINA IN THE COURT OF COMMON PLEAS FIRST JUDICIAL CRICUIT COUNTY OF ORANGEBURG Case No.: 2024CP3801037

s/Glenn Walters, Sr Glenn Walters, Esquire Attorney for Plaintiff Post Office Box 1346

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## Aberg on course after layoff

For players like Wesley Bryan, this week's Bubble Boy at No. 125 on the FedExCup Fall points standings, the RSM Classic at Sea Island Resort in St. Simons Island, Georgia, represents the end of the line to secure full exempt

the end of the line to secure full exempt status for next season on the PGA Tour. This is the final of eight Fall events for players to work their way into the top 125 (Nos. 126-150 receive conditional sta-tus), otherwise it is a trip to Q-School or a demotion to the Korn Ferry Tour. Jobs are on the line this week, but for the de

are on the line this week, but for the de-fending champion Ludvig Aberg, this week marks more of a new beginning. The 25-year-old Swede capped off a remarkable rookie campaign last year by winning the RSM Classic in just his 11th professional start and doing so in record fashion: tying the PGA Tour's 72

record fashion: tying the PGA Tour's 72-hole low scoring mark of 29-under 253. Aberg avoided a sophomore slump, finishing second at the AT&T Pebble Beach Pro-Am and the Masters and fin-ishing 16th at the Tour Championship in August, but he also dealt with a left knee injury that required arthroscopic surinjury that required arthroscopic sur-gery to repair a torn meniscus on Sept. 5 in New York. Aberg's title defense marks his first start in three months and his longest stretch without playing golf. "It's been quite nice. I had surgery on my knee, so I had about four weeks off from golf. The first two weeks I did not mise it at all. I'm not compalia, but lest

miss it at all, I'm not gonna lie, but last couple of weeks it's been itching in my fingers quite a bit. So it's been nice to get back into practicing, playing a lot more at home," Aberg said on Tuesday during his pre-tournament interview ahead of the RSM Classic.

Aberg withdrew from the Wells Fargo Championship in May, citing a knee in jury, and after consulting with doctors jury, and after consulting with doctors continued to play the rest of the season knowing that surgery was in the cards. But he conceded that it hindered his game the back half of the FedExCup regular season and playoffs at least on the



Ludvig Aberg, acknowledging the gallery during the final round of the U.S. Open in June, hasn't played since August. JOHN DAVID MERCER/IMAGN IMAGES

"I couldn't read the putts the way I wanted to I couldn't really squat down, that's when it really hurt," he explained. After having surgery on his left knee, he spent the first couple of weeks in New York doing rehab and seeing the

"Luckily. I was still able to walk, so "Luckily, I was still able to walk, so me and my girlfriend were in New York and we were doing the city a little bit and kind of acting like tourists, so that was fun. Then we bought a new house and it's been a lot of house stuff lately."

Aberg previously had been renting a Aberg previously had been renting a room from fellow countryman and Tour pro Vincent Norman in Tallahassee, Florida, but purchased a place with his girlfriend in Ponte Vedra, Beach, Florida, not far from TPC Sawgrass and the Tour's Global Headquarters.

Of becoming a homeowner, he joked,

"kind of getting old and getting a lot of grownup points in that space."

Aberg made the short drive across the Georgia border to this picturesque corner of southern Georgia – halfway between Savannah and Jacksonville, Florida – where he not only won the Florida - where he not only won the RSM Classic but also the Jones Cup. of the premier amateur events in the

untry. Can he recapture his usual magic in

Can he recapture his usual magic in the Golden Isles?

"I feel 100%, otherwise I wouldn't be here," he said. "And yeah, I had about four weeks off from playing golf, I didn't touch a golf club. Started hitting short pitches and wedges at first and then to kind of load it a little bit more and put more pressure on it." "Now I'm actually a little bit stronger now than I was before, so that's good."

#### PGA Tour: RSM Classic

Course: Sea Island Golf Club (Seaside: Par 70; Plantation: Par 72) in St. Simons Island, Georgia Purse: \$7.6 million (Winner

\$1.368 million)
TV (ET): Thursday-Friday:
Noon-3 p.m.; Saturday-Sunday, 1-4
p.m. (Golf Channel)
Streaming (ESPN+): Thursday-

Friday: 8 a.m X: @TheRSMClassic

#### Stat

122 That was Ludvig Aberg's record for lowest 36-hole score on the PGA Tour (rounds 3 and 4 last year) and tied the tour record for lowest consecutive 36 hole score (any rounds), tying Troy Matteson at the 2009 Fortinet Championship (rounds 2 and 3).

#### Keep an eye on ...

 Brian Harman. The St. Simons Island resident is making his first start since competing as a member start since competing as a member of the winning U.S. side at the Presidents Cup. Ranked No. 24 in the world, he is making his 13th start at the RSM Classic, finishing a career-best second in 2022.

Nico Echavarria. The Colombian is

 NICE CENTAVITIA. THE COLOMBIAN IS one of the hottest players in golf, having won the Zozo Champion-ship, finishing T-6 at the World-wide Technology Championship and cooling off a bit with a T-29 at the Butterfield Bermuda Champi-onship. He has climbed to No. 59 in the point resortions and he as left. the points standings and has a lot at stake this week – Nos. 51-60 after the RSM Classic will serve as arter the RSM Classic will serve as the Aon Next 10 for the AT&T Peb-ble Beach Pro-Am and the Genesis Invitational.

Wesley Bryan. The popular You-Tube personality is trying to win back full exempt status for next

season. He starts the week on the bubble at No. 125 after shooting 61 in the third round in Bermuda and finishing T-17. He's made the cut in all five starts that he's made during the fall.

# Thompson preparing for emotional farewell

#### Tom D'Angelo

NAPLES, Fla. - Lexi Thompson packed all the essentials for her final chapter as a full-time member of the

Clubs. Balls. Tees.
And plenty of shoes and gloves.

"I have my usual gloves and shoes to be signed for all the fans," she said. "I'll be giving out some shoes. I don't have that many anymore. I've given out so

The tradition started about 15 years ago when Thompson was a teenage prodigy. Then she started seeing pictures of little girls holding up her shoes. Now, those pictures are on her desk at

home.
"To see the smile on fan's faces and the impact, that means more to me than anything," Thompson said.

#### Ready to enjoy and lead a 'more normal life'

A flood of emotions will come over Thompson on Sunday as she walks down the 18th fairway at Tiburon Golf



Club. There will be other Sundays, but not nearly

Sundays, but not nearly as many, as she plans on playing only a few events each year.

But as far as going through the grind of about 20 competitive events and other obligations each year, each each great seal to a second the based to a play.

events and other obligations each year, and traveling around the world to play golf tournaments, those days are over. Thompson, 29, is retiring from full-time golf. Although she will not be joining the early-bird and pickleball crowd as a full-fledged South Florida retiree, she is looking forward to a much more she is looking forward to a much more she is looking forward to a much more relaxed schedule. She will be living "more of a normal life," one that will include spending more time on her business, Lexi Fitness, traveling for pleasure, and picking up another hobby or two.

two.
"I am just going to embrace the week," said Thompson, who made the announcement in May. "After the announcement it was an emotional few weeks not really knowing what to expect with the reaction from everybody, but it's been incredible."

And it's fitting one of the most pop-

ular and influential golfers ends her offiutar and mittential gotters ends her offi-cial season at the CME Group Tour Championship (she will be teaming with Rickle Fowler at the Grant Thorn-ton Invitational next month at Tiburon), after not qualifying for the event for the first time last year. She is in the field this week by virtue of finishing 50th on the points liet. points list.

Thompson missed four straight cuts Thompson missed four straight cuts during a six-week stretch starting in April but rebounded with three consecutive top-10s, including runner-up at the Meijer LPGA Classic. She has not won on the tour in nearly five years, her last victory at the 2019 ShopRite LPGA

But her favorite memories since deother layoute memories since de-ciding golf would no longer be the focus of her life were not about one shot, one hole, one tournament. But the notes. The signs.

And the smiles.

"Just the amount of love from the Just the amount of love from the fans and everybody that has supported me throughout my career, whether it's messages through instagram or notes or signs that people make or give to me at the end of my round," she said. "It puts me in tears because that's why I played the game. I wanted to make an impact on the sport.

She has ... beyond breaking glass ceil-

She has ... beyond breaking glass ceilings along the way.
Thompson is an II-time tour winner, including one major at the 2014 Chevron Championship in The Woodlands, Texas. She has won 15 times worldwide.
She also is a two-time Olympian and

seven-time U.S. Solheim Cup team member

member.

In October 2023, Thompson became the seventh woman to compete in a PGA Tour event at the Shriners Children's Open in Las Vegas. She was the second woman to break 70 in a PGA Tour event, shooting a 69 in the second round. He 36-hole total of even par missed the cut by three shots.

And with nearly \$15 million in prize money, Thompson is ninth on the all-time LPGA money list.

But as much as any golfer, she has connected with and inspired young girls and boys. And she has been open about

and boys. And she has been open about her mental health struggles.

"Seeing the smiles on their faces," she said about the kids. "Whatever it is that I was a role model, that's meant more than anything."

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# **Bucks and Rockets are surging; Porzingis returns**

The NBA took a break on Thanksgiving, one of the few days on which the league goes dark.

Earlier this season, the NBA also Earlier this season, the NBA also didn'thold a single game on Nov. 5, election day, encouraging Americans to go out to the polls.

But the action returns Friday, with the marquee game of the night being a West Coase righter that features the

West Coast nightcap that features the first-place Oklahoma City Thunder fac-

Inst-place Oklanoma City Innoer rac-ing the Los Angeles Lakers.
Saturday offers a solid showdown between the Golden State Warriors at the Phoenix Suns, though the gem of the weekend will be Sunday evening when the Boston Celtics head to Cleveland to face the Cavaliars

Here are some takeaways from the sixth week of the NBA regular season.

# Bucks are catching fire, and the defense has been key

Since opening the season 2-8, the Milwaukee Bucks have completely flipped their pace and have won seven

flipped their pace and have won seven of their last eight, including the last five. And, yes, both Giannis Anteto-kounmpo and Damian Lillard have had scoring outbursts, but the Bucks have their defense to thank for the winning. During this most recent eight-game stretch, the Bucks have posted the seventh-best defensive rating (108.9). By comparison, in October, Milwaukee ranked 24th in defensive rating (116.3). Antetokounmpo and Brook Lopez



Bucks forward Giannis Antetokounmpo, dunking against the Pacers, is averaging 32.4 points per game this season. BENNY SIEU/IMAGN IMAGES

have intensified their rim protection, nave intensined their rim protection, forcing slashing players to adjust their shots. Over the last eight games, the Bucks are allowing all opponents to shoot just 56.9% on field goal attempts of 5 feet or fewer. In October, that number was 61.8%.

Most important, the Bucks (9-9) are estimated fifth in the Seetern Conference.

sitting at fifth in the Eastern Confer-

Rockets surging to new heights — and somehow they still are flying under the radar

Houston, perhaps inexplicably, is rarely mentioned as a legitimate threat in the Western Conference. In some way, that makes sense; the conference is stacked and traditional powers have But the Rockets (14-6), winners of nine of their last II, have unquestionably arrived. Houston already clinched West Group A in the NBA Cup, after closing out the Minnesota Timberwolves, on the road, with an 11-0 run in overtime

the road, with an II-O run in overtime.

In many ways, that run was a perfect
encapsulation of who the Rockets are as
a team: Defense led to breakneck offense in transition, the ball zipped
around the floor off of pick-and-roll actions and the Rockets didn't settle – they
prioritized high-percentage shots.

As ever under an Ime Udoka-coached

As ever under an inter dooka-coached team, defense and rebounding have been the focus. Timberwolves star Anthony Edwards, guarded mostly by Amen Thompson and Dillon Brooks, went 0-for-8 on field goal attempts, missing all five 3-point tries, in the fourth quarter and overtime.

### Celtics were already looking like a threat to repeat. Then they got Kristaps Porzingis back.

This is the scary thing about the Celt-

For the first month of the 2024-25 For the first month of the 2024-25 season, they were without center Kristaps Porzingis, a stretch big who spaces the floor with his shooting range and who offers rim protection. All they did was go 14-3 and mow through most opponents with ease.

Jayson Tatum was playing like an MVP candidate. Jaylen Brown was steady, and Derrick White occasionally popped off for big offensive games. Now, Porzingis is back in the fray after recovering from his offseason foot surgery,

and his debut Tuesday night against the Los Angeles Clippers showed just how much better Boston will be with him back in the lineup. The Celtics won by 28, and Porzingis

scored is in 23 minutes. But he also add-ed six boards and two blocks, bolstering Boston's interior defense. The Celtics had entered their game against LA ranked 14th in blocks per game (5.1); the Il they swatted away Tuesday night were a season high.

That season average should only climb higher.

# The case against high-volume scoring in Charlotte

There's an interesting thing happening with the Hornets. LaMelo Ball is unquestionably their most gifted offensive player. Yet when he goes off on the stat sheet, Charlotte tends to underperform.

sheet, Charlotte tends to underperform. Ball is averaging 3.1. points per game, second in the NBA. Over the last three Hornets games, that figure is 42 points per game. He's also leading the league in field goal attempts (24.9 per game), though here's the issue: he's shooting just 43% from the field just 43% from the field.

just 4.3% from the field.

Ball has led the Hornets in scoring in

4 of the team's 18 games.
They have 12 losses; Ball has been the
team's leading scorer in 11 of those.
To be clear, all of Charlotte's issues
are not on Ball, and this is a roster that
peads o measure in flux of fallor!

needs a massive influx of talent. Yet Ball has led the team in scoring in only half of Charlotte's six victories, all of which points to a need for more effi-ciency and far more ball movement.

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Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

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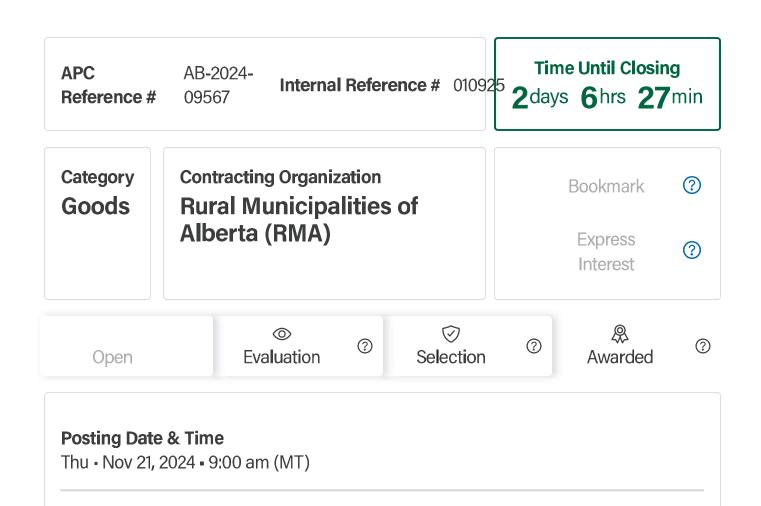
Learn about the latest updates to the Alberta Purchasing Connection.

# Open & competitive opportunity



# **Request for Proposal**

# Tree Maintenance Equipment, Attachments, and Accessories



# **Closing Date & Time**

Thu - Jan 9, 2025 - 3:30:00 pm (MT)



When the information in this online posting varies from the downloadable documents (see below), the information in the documents always supersedes the information shown below.

# General Info

# **Contracting Organization**

Rural Municipalities of Alberta (RMA)

# **Organization Address**

2510 Sparrow Drive Nisku, Alberta T9E 8N5 Canada

# **Posting Type**

Open & competitive opportunity

# **Solicitation Type**

**Request for Proposal** 

# Region(s) of Delivery

Alberta

# Trade Agreement(s)

NWPTA - CFTA - TCA - CETA

# **Description/Summary**

Canoe Procurement Group of Canada, is posting the solicitation on behalf of CivicInfo BC, RMA, SARM, AMM, LAS, UMNB, NSFM, FPEIM, MNL, NWTAC, NAM, AYC and its current and potential Members and represented Associations and their Members, which includes all MASH/MUSH sectors, Provincial Governments, Federal Agencies, Crown Corporations, local Governmental and other not-for-profit organizations located in all provinces and territories in Canada including but not limited to British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon Territories and Nunavut. Request for Proposal ("RFP") to result in regional and/or national contract solutions under the rules and regulations of Canadian trade agreements (including Canadian Free Trade Agreement (CFTA) Chapter 5, Ontario-Quebec Trade and Cooperation Agreement, and Canada-European Union Comprehensive Economic and Trade Agreement (CETA) Chapter 19, New West Partnership Trade Agreement (NWPTA), Atlantic Trade and Procurement Partnership (ATPP) as applicable).

Canoe/Sourcewell is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a national contracting solution for use by its members.

Members include thousands of governmental, higher education, K-12 education, not-for-profit, tribal government, and other public agencies located in Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025 at 4:30 p.m. Central Time, and late proposals will not be considered.

- 1. Sourcewell and Canoe are seeking proposals for Tree Maintenance Equipment, Attachments, and Accessories, including but not limited to:
- a. Tree cutting, trimming and removal equipment;
- b. Automated, remote, or robotic tree maintenance equipment;
- c. Stump cutters and grinders;
- d. Brush and limb chippers;
- e. Portable tree and brush incineration equipment;
- f. Vehicle and equipment attachments designed primarily for the use of tree and vegetation management, including but not limited to grapples, chainsaw bars, tree jacks, drum mowers, and grinders

Proposers may offer additional supplies, products, and services, directly related to the solutions in 1 a.-f. above, such as arborist equipment, tools, apparel and supplies, including but not limited to ergonomic equipment and climbing gear, telescopic ladders, comms-integrated helmets, fall prevention and arrest systems, and safety gear, primarily for the use of tree maintenance, sustainable tree maintenance products, tree care technology, remote monitoring systems, and warranty programs.

- 2. The primary focus of this solicitation is on Tree Maintenance Equipment, Attachments, and Accessories. This solicitation should NOT be construed to include "service-only" solutions. Proposers may include related services to the extent that these solutions are directly complementary to the offering of the equipment and products being proposed.
- 3. This solicitation does not include those equipment, products, or services covered under categories included in pending or planned Sourcewell solicitations, or in contracts currently maintained by Sourcewell, identified below:
- a. Roadway Maintenance Equipment (RFP# 080521)
- b. Sewer Vacuums and Hydro Excavation Equipment (RFP# 101221)
- c. Street Sweepers (RFP# 093021)
- d. Road Right of Way Maintenance Equipment (RFP# 070821)
- e. Heavy Construction Equipment (RFP# 011723)
- f. Medium Construction Equipment (RFP# 020223)
- g. Portable Construction Equipment (RFP# 020923)
- h. Recycling and Repurposing Equipment (RFP# 030923)
- i. Ag Tractors (RFP# 082923)
- j. Grounds Maintenance Equipment (RFP# 112624)
- 4. The term of any resulting contract(s) awarded by Sourcewell under this solicitation will be four years. Sourcewell and supplier may agree to up to three additional one-year extensions based on the best interests of Sourcewell and its Participating Entities. Sourcewell retains the right to consider additional extensions beyond seven years as required under exceptional circumstances.
- 5. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposer's complete proposal must be submitted through the Sourcewell Procurement Portal no later than the date and time specified in the Solicitation Schedule. Any other form of proposal submission, whether electronic, paper, or otherwise, will not be considered by

Sourcewell. Only complete proposals that are timely submitted through the Sourcewell Procurement Portal will be considered. Late proposals will not be considered. It is the Proposer's sole responsibility to ensure that the proposal is received on time.

6. Following submission of proposals, negotiations may be permitted.

7. List of current and Potential Members and represented Associations and their Members which includes all MASH/MUSH sectors, Provincial Governments, Federal Agencies, Crown Corporations, local Governmental and other not-for-profit organizations located in all provinces and territories in Canada including but not limited to British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon Territories and Nunavut located here, https://canoeprocurement.ca/canoe-current-future-members/

# **Estimated Contract Start Date**

**Estimated Contract End Date** 

Feb 3, 2025

Feb 2, 2029

# **Estimated Contract Duration**

4 Year(s) - 0 Week(s) - 0 Day(s)

# **UNSPSC Commodity Codes**

The United Nations Standard Products and Services Code (UNSPSC) is an international classification system for products and services. You can use these codes to search for opportunities/notices that match the specific categories of products and/or services you supply. Previously used Goods and Services Identification Number (GSIN) codes are also listed, where available, as a convenience to Suppliers.

Code	GSIN Code	Description	Code Level
10000000	Иввоо	Live Plant and Animal Material and Accessories and Supplies	Segment

<sup>\*</sup>These estimated contract dates and duration are only estimates and subject to change.

Code	GSIN Code	Description	Code Level
10161500	N9410	Trees and shrubs	Class
2300000	N3600	Industrial Manufacturing and Processing Machinery and Accessories	Seamen <sup>t</sup>
23230000	Nasso	Sawm <sup>IIII</sup> ng an <sup>d l</sup> um <sup>b</sup> er process <sup>i</sup> ng mad <sup>h</sup> inery an <sup>d</sup> equ <sup>i</sup> pmen <sup>t</sup>	Fam <sup>n</sup> y :
23231000	N9220	Log debarkers and accessories	class
23231300	Nazzo	Lum <sup>b</sup> er e <sup>d</sup> gers	Class
23231600	Nazzo	Lumber chippers and	Class
27000000	N4900	Tools and General Machinery	Segment
27110000	OESEN	Han <sup>d tool</sup> s	Fem <sup>II</sup> y
27112000	Netto	^orlou <sup>l</sup> ture, <sup>f</sup> ores <sup>t</sup> ry an <sup>d</sup> gar <sup>d</sup> en	Class
27112700	N6100	Power tools	Olass
27112704	Netso	Power gr <sup>i</sup> n <sup>d</sup> ers	Gommodity
27112715	NEISO	Power chippers	Commodity
27112749	Neteo	Angle grinder	commodity

Code	GSIN Code	Description	Code Level
Z6122201	ह्यान	'nc'ners'on <sup>f</sup> or non <sup>6</sup> azar <sup>6</sup> ous gener'e was <sup>t</sup> e	Commo <sup>dit</sup> y
Note: Acce	ss the full open da	taset of codes used in APC at <u>Open G</u> o	overnment.

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# **Contact Info**

If you have questions, please contact the Contact Person below only by email.

**Contact Person** 

Tara Wolff
Manager of Procurement

**Method of Contact** 

rfp@sourcewell-mn.gov

**Address** 

2510 Sparrow Drive Nisku, Alberta Canada T9E 8N5

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# **Submission Info**

**Submission Channel(s)** 

Follow the instructions... Only Proposals submitted through the Sourcewell

Procurement Portal will be considered.

https://proportal.sourcewell-mn.gov

Proposals are due no later than January 9, 2025, at 4:30

p.m. Central Time, and late proposals will not be

considered.

# **Additional Submission Information**

A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than , January 9, 2025, 4:30 pm Central Time, and late proposals will not be considered.

Proposer's complete proposal must be submitted through the Sourcewell Procurement Portal no later than the date and time specified in the Solicitation Schedule. Any other form of proposal submission, whether electronic, paper, or otherwise, will not be considered by Sourcewell. Only complete proposals that are timely submitted through the Sourcewell Procurement Portal will be considered. Late proposals will not be considered. It is the Proposer's sole responsibility to ensure that the proposal is received on time.

All proposals must be received through the Sourcewell Procurement Portal no later than the Proposal Due Date and time noted in the Solicitation Schedule above. It is recommended that Proposers allow sufficient time to upload the proposal and to resolve any issues that may arise. The closing time and date is determined by the Sourcewell Procurement Portal web clock.

In the event of problems with the Sourcewell Procurement Portal, follow the instructions for technical support posted in the portal. It may take up to twenty-four (24) hours to respond to certain issues.

Upon successful submission of a proposal, the Sourcewell Procurement Portal will automatically generate a confirmation email to the proposer. If the proposer does not receive a confirmation email, contact Sourcewell's support provider at support@bidsandtenders.ca.

To ensure receipt of the latest information and updates via email regarding this

solicitation, or if the Proposer has obtained this solicitation document from a third party, the onus is on the Proposer to create a Sourcewell Procurement Portal Vendor Account and register for this solicitation opportunity.

All proposals must be acknowledged digitally by an authorized representative of the Proposer attesting that the information contained in the proposal is true and accurate. By submitting a proposal, Proposer warrants that the information provided is true, correct, and reliable for purposes of evaluation for potential contract award. The submission of inaccurate, misleading, or false information is grounds for disqualification from a contract award and may subject the Proposer to remedies available by law.

↑ Back to top

# **Document Downloads**

# Please take note

When you download a document, you are automatically added to the Interested Suppliers List (below) and subscribed to email notifications for this opportunity. You can remove yourself from this list by selecting the "Update Interest" button at the top of this page and then unselecting the "I'm interested in this opportunity" checkbox in the Express Interest section.

# **Documents**

Document Name File Info

Procurement Package

2024 11 21 RFP\_010925\_Tree\_Maintenance\_Eqpt\_Canoe

PDF • 821.3 kb



↑ Back to top

# **Interested Suppliers**

Prior to submitting a response to an opportunity, you should express interest before its Closing Date, so that your business name is published in the Interested Suppliers list below and you are subscribed to email notifications of updates to the opportunity.

Additionally, you may also choose to explicitly indicate interest in potential partnership inquiries from other Suppliers for this opportunity and publish your preferred contact information in the Interested Suppliers list.

Note that you will automatically be deemed as having expressed interest in an opportunity when you download any opportunity documents. You can update your interest in the opportunity and/or in partnerships at any time before the Closing Date, after which expressing and/or updating interest will NOT be available.

Interested Suppliers list	Interested in partnerships with other Suppliers
Only display Suppliers interes	sted in partnerships with other Suppliers.
970534 Alberta Ltd	
Alberta Tree Spade Re	ebuilders LTD
Btee5 Inc.	

# **Dyle Larsen Enterprises**

# **Equipment Sales & Service Limited**

# **GMAK Global Inc.**

# **Infratech Corporation**



Incinerator Manufacturer and Oilfield services provider

Jeremy Wurban jeremy.wurban@infratech.cc (780) 778-4226 Ext. 230

# **Limber Environmental Ltd.**

# **MPR Tools & Equipment**

# **Prototype Integrated Solutions Inc.**

# **Trailers247**

Trailer Dealership

# Tree Dynamics Ltd.

Arborist services

Legal Support



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### Bid RFP #010925 - Tree Maintenance [Switch to Vendor View] **Equipment, Attachments, and Accessories**

Bid Type RFP

Bid Number **010925** 

Title Tree Maintenance Equipment, Attachments, and Accessories

Start Date Nov 21, 2024 8:13:14 AM CST

End Date Jan 9, 2025 4:30:00 PM CST

Agency Sourcewell

Bid Contact Tara Wolff

(218) 541-5362 rfp@sourcewell-mn.gov 202 12th Street NE

P.O. Box 219

Staples, MN 56479-0219

# **Access Reports**

View reports on who has been notified of the bid or accessed it. [Notification report] [Access report]

### Questions

0 Questions 0 Unanswered [View/Ask Questions]

### **Edit Bid**

[Create Addendum]

# Description

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

### **Pre-Bid Conference**

Date Dec 19, 2024 9:30:00 AM CST

Location Online Conference

Notes Login information will be emailed two (2) business days prior to the event to those registered in the Sourcewell

Procurement Portal

### **Documents**

No Documents for this bid

Customer Support: agencysupport@publicpurchase.com | Copyright 1999-2024 © | The Public Group, LLC. All rights reserved.



<u>Bids Homepage (/Module/Tenders/en/Home/BidsHomepage)</u> <u>Create Account (/Module/Tenders/en/Vendor/Create/42b90b89-9f67-483a-96e3-9b0490d01d40)</u> <u>Login (/Module/Tenders/en/Login/Index/42b90b89-9f67-483a-96e3-9b0490d01d40)</u>

# View Details

Click (<a href="https://www.bidsandtenders.ca">https://proportal.sourcewell-mn.gov/</a>) to return to the Sourcewell Procurement Portal home page.

### **Bid Details**

**Bid Classification:** 

Bid Type:

Bid Number:

Bid Name:

**Bid Status:** 

Bid Closing Date:

Question Deadline:

**Electronic Auctions:** 

Language for Bid Submissions:

Submission Type:

Submission Address:

Public Opening:

Public Opening Address:

Goods

RFP - General

RFP 010925

Tree Maintenance Equipment,

Attachments, and Accessories

Open

Thu Jan 9, 2025 4:30:00 PM (CST)

Mon Dec 30, 2024 4:30:00 PM (CST)

Not Applicable

English unless specified in the bid

document

Online Submissions Only

Online Submissions Only

Yes

Display only the names of suppliers

who submitted

Description:

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov (https://proportal.sourcewell-mn.gov)]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

Bid Document Access:

Bid Opportunity notices and awards and a free preview of the bid documents is available on this site free of charge without registration. Please note, some documents may be secured and you will be required to register for the bid to download and view the documents. There is no cost to obtain an unsecured version of the document and /or to participate in this solicitation.

Categories:

Show Categories [+]

Submit a Question

Register for this Bid

Download Bid Documents

# **Meeting Locations**

The following are the meeting times and locations for the opportunity:

Meeting Location	Description
Online Pre-Proposal Conference	Login instructions will be posted to the "Documents" section and available to registered suppliers two business days prior to the web conference.

# **Documents**

File Name

# **RFP 010925 Tree Maintenance**

Wednesday November 13, 2024 09:03 AM

# **Master Agreement 010925 Tree Maintenance**

Wednesday November 13, 2024 09:04 AM

# Addenda

No Addenda Available ...



Q ≡

**OPEN** 

# Tree Maintenance Equipment, Attachments, and Accessories

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada.

A full copy of the RFP can be found on the Sourcewell Procurement Portal, and only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 09, 2025 at 04:30 PM CT and late proposals will not be considered.

# **Important Dates**

Pre-Proposal Conference: December 19, 2024 at 09:30 AM CT

Proposal Due:

January 09, 2025 at 04:30 PM CT

To obtain a copy of the complete RFP, ask questions related to the RFP, or submit a proposal, please use the link below.

# Sourcewell Procurement Portal 🗷



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	: Bidding	
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	Solicitation Setting	
O Doc. Taker's List		
riewDocTakerInformation/553028/	✓ Invite Bidders	No 
	✓ Enable Collaboration with other Users	No 
	✓ Internal Approval	No
	✓ Accept Online Responses	No
	✓ Evaluate Response online	No
	Solicitation Details	
	Mandatory Information	
	Solicitation Type RFP	Solicitation Number 010925
	Solicitation Name Tree Maintenance Equipment, Attachments, a Accessories	and Procurement Type Goods
	Country & Canada / Ontario Province/State	Published By Sourcewel
	Accept Questions Not Applicable	
	Internal Information (For Internal Use Only)	
	Procurement Title/Project 010925 Tree Maintenance Equipment Name Attachments, and Accessories	ţ,
	Requirement	
	✓ Are suppliers required to agree to a Non-Disclosure Agreement(NDA)/Document Access Control to access the solicitation documents?	
	Do you want suppliers to notify you of their Intent to Respond(ITR) to your solicitation?	

registered in the Sourcewell Procurement Porta

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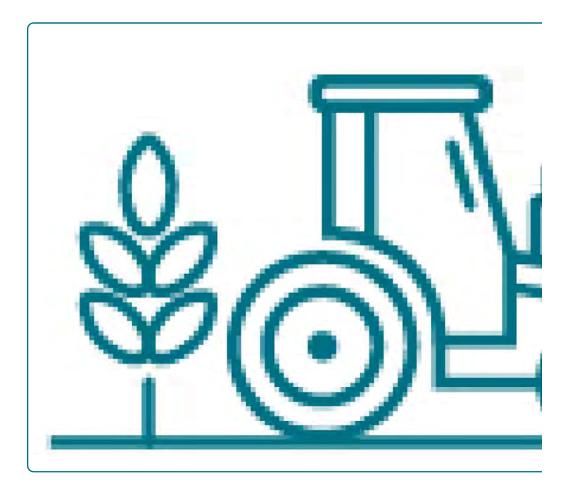
asic Settings			
Solicitation Type	Open to all suppliers	Estimated Contract Amount	\$100,000,000
Publish Date	11/21/2024	Closing Date & Time	01/09/2025 1
Publish Option		Value Range for this Solicitation	10,000,001 ov

# Selected Categories

Advertisement

# Agricultural/Forestry/Mining ()

Reforestation - Mass Tree Planting, Surveying, Spraying of trees, Tree Pruning/Remova
Forestry Products/ Services Chipping, etc. lumber, tree consultation, tree treatment, silviculture, aerial photograph
Firewood, vegetation management, Arborist, etc



p.m. Central Time, and late proposals will not be considered.

### **Bid Documents**

# **Bid Document**

No Data Found

higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Cifor Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov (https://pimn.gov)]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no I

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O Doc. Taker's List	≡	
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SOLICITATIONS VENDORS CONTRACTS TOOLS





Notes

Solicitations List

010925 - Tree Maintenance Equipment, Attachments, and Accessories (Published)

Actions













Notice

Categories

# **Basic Information**

Estimated Contract Value (CAD)

140,000,000.00 (Not shown to suppliers)

**Issuing Organization** 

Sourcewell

Solicitation Number

010925

Source ID

PP.CO.USA.868485.C88455

Reference Number

0000282481

Solicitation Type

RFP - Request for Proposal (Formal)

Title

Tree Maintenance Equipment, Attachments, and Accessories

# **Details**

Location

Canada, All of Canada, All of Canada

Purchase Type

Duration: 4 years

### Description

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government...

See more

### **Dates**

**Publication Date** 

2024/11/21 09:53:51 AM EST

Questions are submitted online

No

**Bid Intent** 

Not Available

**Question Acceptance Deadline** 

2024/12/30 05:30:00 PM EST

Closing Date

2025/01/09 05:30:00 PM EST

**Prebid Conference** 

2024/12/19 11:00:00 AM EST

# **Contact Information**

Procurement Department

218-894-1930

rfp@sourcewell-mn.gov

# **Pre-Bidding Events**

Event TypeAttendancePrebid ConferenceRecommended

Event date Location

2024/12/19 11:00:00 AM EST Online Conference

### **Event Note**

Login information will be emailed two (2) business days prior to the event to those registered in the Sourcewell Procurement Portal.

# **Bid Submission Process**

### **Bid Submission Type**

Electronic Bid Submission

### Pricing

In attached document

### **Bid Documents List**

Item Name	Description	Mandatory	Limited to 1 file
Bid Documents	Documents defining the proposal	Yes	No

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# The Salt Lake Tribune

# PROOF OF PUBLICATION

### CUSTOMER NAME AND ADDRESS

SOURCEWELL CAROL JACKSON PO BOX 219 Staples, MN 56479 Carol.Jackson@sourcewell-mn.gov

### ACCOUNT NUMBER

21495

### ACCOUNT NAME

SOURCEWELL

### TELEPHONE

218-894-5481

### ORDER#

SLT0030365

# CUSTOMER REFERENCE NUMBER

### CAPTION

REQUEST FOR PROPOSALS Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities.

### TOTAL COST

\$51.80

# CUSTOMER'S COPY

### **REQUEST FOR PROPOSALS**

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K\mathbb{M}12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewellmn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

SLT0030365

### AFFIDAVIT OF PUBLICATION

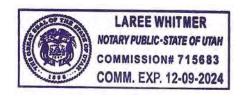
AS THE SALT LAKE TRIBUNE, INC. LEGAL BOOKER, I CERTIFY THAT THE ATTACHED ADVERTISEMENT OF REQUEST FOR PROPOSALS Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. FOR SOURCEWELL WAS PUBLISHED BY THE SALT LAKE TRIBUNE, INC., WEEKLY NEWSPAPER PRINTED IN THE ENGLISH LANGUAGE WITH GENERAL CIRCULATION IN UTAH, AND PUBLISHED IN SALT LAKE CITY, SALT LAKE COUNTY IN THE STATE OF UTAH. NOTICE IS ALSO POSTED ON UTAHLEGALS.COM ON THE SAME DAY AS THE FIRST NEWSPAPER PUBLICATION DATE AND REMAINS ON UTAHLEGALS.COM INDEFINITELY. COMPLIES WITH UTAH DIGITAL SIGNATURE ACT UTAH CODE 46-2-101; 46-3-104.

PUBLISHED ON 11/21/2024, 11/24/2024

DATE 11/24/2024

STATE OF UTAH COUNTY OF SALT LAKE SIGNATURE

BY Doug Ryle



SUBSCRIBED AND SWORN TO BEFORE ME ON THIS 24th DAY OF NOVEMBER IN THE YEAR 2024

Lakee Whitmen

NOTARY PUBLIC SIGNATURE

PO BOX 271693 SALT LAKE CITY UTAH 84127 FED. TAX I.D.# 87-0128317 801-204-6910

# PROOF OF PUBLICATION

# **♣** DeseretNews

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### REQUEST FOR PROPOSALS

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K. 12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered. DN0026523

# CUSTOMER NAME AND ADDRESS

SOURCEWELL

Ben James

PO Box 219

Staples, MN 56479-0219

ACCOUNT NUMBER

70638

ACCOUNT NAME

SOURCEWELL

TELEPHONE

218-541-5372

ORDER#

DN0026523

CUSTOMER REFERENCE NUMBER

RFP Tree Maint Equip, Attachments, & Accessories

### CAPTION

REQUEST FOR PROPOSALS Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities.

TOTAL COST

\$40.56

### AFFIDAVIT OF PUBLICATION

I CERTIFY THAT THE ATTACHED ADVERTISEMENT DESERET NEWS, INC. LEGAL BOOKER, LEGAL NOTICE FOR SOURCEWELL WAS PUBLISHED BY DESERET NEWS, INC., WEEKLY NEWSPAPER PRINTED IN THE ENGLISH LANGUAGE WITH GENERAL CIRCULATION IN UTAH, AND PUBLISHED IN SALT LAKE CITY, SALT LAKE COUNTY IN THE STATE OF UTAH. NOTICE IS ALSO POSTED ON UTAHLEGALS.COM ON THE SAME DAY AS THE FIRST NEWSPAPER PUBLICATION DATE AND RE-MAINS ON UTAHLEGALS, COM INDEFINITELY, COMPLIES WITH UTAH DIGITAL SIGNATURE ACT UTAH CODE 46-2-101; 46-3-104,

PUBLISHED ON 11/22/2024

DATE 11/22/2024

STATE OF UTAH COUNTY OF Salt Lake

SUBSCRIBED AND SWORN TO BEFORE ME ON THIS 22nd DAY OF NOVEMBER IN THE YEAR 2024

BY KARYN VIGIL



NOTARY PUBLIC SIGNATURE



# Proposal Evaluation Tree Maintenance Equipment, Attachments, and Accessories RFP #010925

		Bandit Industries,		Camvie Services   Chervon North	Chervon North	Diamond	Dyna Sales &	Eastern Farm				Infratech
		lnc.	<b>Brush Buddy LLC</b>	TIC	America	Mowers	Service, LLC	Machinery Ltd	FAE USA, inc	Fecon, LLC	Gemplers	Corporation
	Possible Points											
Conformance to RFP Requirements	Pass/Fail	Pass			Pass	Pass	Pass	Pass	Pass	Pass	Pass	Pass
Financial Viability and Marketplace												
Success	20	41			33	41	32	38	40	41	26	25
Ability to Sell and Deliver Solutions	150	128			92	121	101	102	127	120	107	98
Marketing Plan	100	75			47	78	09	28	81	81	80	43
Value Added Attributes	100	92			61	82	64	29	84	81	79	58
Depth and Breadth of Offered Solutions	200	142			121	153	134	150	158	143	104	111
Pricing	400	325			285	304	278	290	318	343	270	274
Total Points	1,000	787			639	779	699	269	808	808	999	597
Rank Order		9			16	8	12	11	9	4	13	17

			JJR HD								
		lowa Farm Equipment	Maintenance & Machine	MORBARK LLC	Progress Rail Services	Sennebogen LLC	Shred-Tech Corporation	Tool Rentals By Durant's	Truckcorp, LLC	Vermeer Corporation	Weiler Inc.
Conformance to RFP Requirements	Pass/Fail	Pass	Pass	Pass	Pass	Pass	Pass	Pass	Pass	Pass	Pass
Financial Viability and Marketplace											
Success	50	17	25	42	38	35	19	33	44	39	30
Ability to Sell and Deliver Solutions	150	02	101	122	113	116	83	79	131	134	115
Marketing Plan	100	51	59	81	79	72	28	55	85	82	69
Value Added Attributes	100	54	72	98	80	9/	47	20	84	98	74
Depth and Breadth of Offered Solutions	200	86	110	164	138	135	111	122	161	171	115
Pricing	400	283	273	323	331	588	245	304	334	325	330
Total Points	1,000	268	640	818	779	733	563	643	839	833	733
Rank Order		18	15	3	7	6	19	14	1	2	1











# **Proposal Opening Record**

Date of opening: January 9, 2025

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Tree Maintenance Equipment, Attachments, and Accessories to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than January 9, 2025, at 4:30 p.m. Central Time, and late proposals will not be considered.

The undersigned certify that all responses received on Request for Proposal #010925 were submitted through the Sourcewell Procurement Portal, and that each Proposer's response material was digitally sealed upon submission and remained inaccessible until the due date and time specified in the Solicitation Schedule.

Responses were received from the following:

Bandit Industries, Inc. - Submitted Wednesday, January 8, 2025, 2:31:22 PM Brush Buddy LLC – Submitted Thursday, December 26, 2024, 7:11:26 PM Camvie Services LLC – Submitted Thursday, December 19, 2024, 10:13:45 PM Chervon North America – Submitted Monday, January 6, 2025, 2:52:10 PM Diamond Mowers – Submitted Tuesday, January 7, 2025, 4:57:59 PM Dyna Sales & Service, LLC – Submitted Thursday, January 9, 2025, 8:20:17 AM Eastern Farm Machinery Ltd. - Submitted Monday, December 30, 2024, 7:36:20 AM FAE USA, Inc. – Submitted Thursday, January 9, 2025, 9:54:15 AM Fecon, LLC – Submitted Thursday, January 9, 2025, 9:08:10 AM Gemplers – Submitted Thursday, January 9, 2025, 1:01:32 PM Infratech Corporation - Submitted Thursday, January 9, 2025, 3:44:40 PM Iowa Farm Equipment – Submitted Thursday, January 9, 2025, 1:52:15 PM JJR HD Maintenance & Machine – Submitted Thursday, December 19, 2024, 2:01:10 PM MORBARK LLC – Submitted Monday, January, 6, 2025, 9:44:48 AM Progress Rail Services – Submitted Thursday, January 9, 2025, 4:26:27 PM Sennebogen LLC - Submitted Thursday, January 9, 2025, 3:24:29 PM

Shred-Tech Corporation – Submitted Thursday, January 9, 2025, 4:29:56 PM Tool Rentals by Durant's – Submitted Wednesday, January 8, 2025, 8:30:59 AM Truckcorp, LLC – Submitted Thursday, January 9, 2025, 12:46:09 AM Vermeer Corporation – Submitted Thursday, January 9, 2025, 2:11:04 PM Weiler Inc. – Submitted Thursday, January 9, 2025, 4:19:59 PM

The Proposals were opened electronically, and a list of all Proposers was made publicly available in the Sourcewell Procurement Portal, on January 9, 2025, at 4:30 pm CT. All responsive proposals were then submitted for review by the Sourcewell Evaluation Committee.

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DocuSigned by:

Ginger Line, MPA, NIGP-CPP, CPPB Senior Procurement Analyst DocuSigned by:

Ben James, Procurement Analyst



# Vermeer 010925-VRM

Pricing for contract #010925-VRM offers Sourcewell participating agencies the following discounts:

- A discount up to 14% for the tree maintenance equipment, attachments and accessories.
- In addition to the discount off MSRP, Vermeer's dealership network has the authority to consider volume discounts, member loyalty, and additional discounts at their discretion. Contact the appropriate Vermeer Dealer or the Vermeer Corporate Accounts Department to discuss.