

**The Congress Group, Inc.  
125 High Street, Suite 332  
Boston, MA 02110**

September 9, 2021

**Via E-mail**

Tom Cross  
Metropolitan Department of Law  
108 Metropolitan Courthouse  
One Public Square  
Nashville, TN 37201

RE: The Congress Group: Notification of Gift to Metro Government ("Metro") and Wharf Park ("Wharf Park") 501(c)3 Entity

Dear Tom:

On behalf of Metro, please accept this letter as a Voluntary Gift Notification ("Gift Notification") pursuant to which The Congress Group, or its affiliate ("Congress Group" intends to contribute (as the "Gift"):

1. \$2.5 Million to Metro's Barnes Fund (the "Fund"), as that Fund is described in the Metro Code, and which is dedicated to facilitating the development of affordable and/or workforce housing in Nashville, Davidson County, Tennessee, or such other Metro controlled fund or program(s) as Metro designates at the time the Gift is contributed to Metro; and
2. \$500,000 to a to-be-formed 501(c)3 Tennessee nonprofit corporation for the benefit of development of Wharf Park, and particularly for funding of the construction of the Community Boathouse in Wharf Park, which we understand will part of the physical improvements in Phase I of Wharf Park.

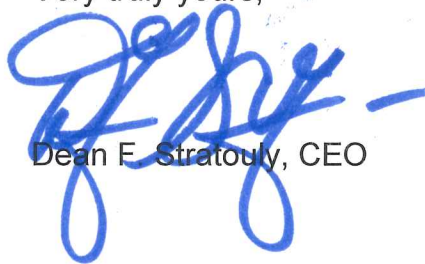
The intent of the Gift is twofold: (a) to promote the development of affordable and/or workforce housing in Nashville, and (b) to facilitate the development of Wharf Park to provide quality park open space and outdoor activities that promote healthy lifestyles for downtown residents and others making use of the riverfront amenities.

The Gift would be payable in three (3) installments, proportionally between the Fund and Wharf Park entities, as of date of receipt of first tenant rent payments in each of the

three (3) buildings that Congress Group intends to development as part of the 2<sup>nd</sup> and Peabody Development on Second Avenue South.

Please let us know what "next steps" are necessary to complete this Gift to Metro. We understand the process will include Metro Council action on the Fund component.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'D. Stratouly', with a horizontal line extending to the right.

Dean F. Stratouly, CEO

cc: Laurence M. Papel